

COMMUNITY ASSOCIATION  
**Law  
Seminar**

Jan. 31–Feb. 3, 2018 | Palm Springs, CA



**CAI's 39<sup>th</sup> Annual Community Association Law Seminar**  
**January 31 – February 3, 2018**  
**Palm Springs, CA**

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**Law Seminar Brochure**

**Distinguished Speakers Biographies**

**Associates Track: L-100 How Community Associations Work**

Wednesday, January 31, 2018 (1/2 Day Optional Program)

1 – 5pm

Ellen Hirsch de Haan, Esq.\*

Ronald L. Perl, Esq.\*

J. David Ramsey, Esq.\*

Loura K. Sanchez, Esq.\*

Steven L. Sugarman, Esq.\*

**Managing Partner Track: Running a Community Association Law Practice**

Wednesday, January 31, 2018 (1/2 Day Optional Program)

1 – 5pm

Brendan P. Bunn, Esq.\*

Elina B. Gilbert, Esq.\*

Julie McGhee Howard, Esq.\*

Marc D. Markel, Esq.\*

Daniel J. Miske, Esq.

**Wayne Hyatt Lecture Series with Jeffrey Toobin**

Thursday, February 1, 2018

12:30 – 1:30pm

Jeffrey Toobin

**Bucking the Trends – The Impact of Legislative Trends on Community Association Governance**

Thursday, February 1, 2018

1:45 – 2:45pm

Dawn Bauman, CAE

Matt D. Ober, Esq.\*

Amy Tinetti, Esq.

**Dealing with Difficult People: Strategies for Responding to Hoarding Disorders and Hostile Environments**

Thursday, February 1, 2018

1:45 – 2:45pm

Sean D. Allen, Esq.

Jasmine Hale, Esq.

### **The New Normal: Transgender and Gender Variance in Community Associations**

Thursday, February 1, 2018

1:45 – 2:45pm

Jeffrey A. Beaumont, Esq.\*

Drian Juarez

Susan B. Tarley, Esq.\*

### **Building a Partnership in Claims: Adjusting Significant Property Losses Before They Occur (CIRMS)**

Thursday, February 1, 2018

1:45 – 2:45pm

*Moderated by Clifford J. Treese, CIRMS*

*Presented by Marc D. Markel, Esq. \*, Sandra K. Denton, CMCA, LSM, PCAM, Vincent J. Hager, CIRMS, Lisa A. Magill, Esq. \*,*

*Kathryn C. Danella, CMCA, LSM, PCAM, Phillip Masi, CIRMS*

*Contributors Dawn Bauman, CAE, C. Scott Canady, Robb Greenspan (Public Adjuster), Theresa N. Melson, PCAM, CIRMS,*

*Ronald R. Reitz (Public Adjuster), Robert Sides, AMS, PCAM, Robert A. Travis, CIRMS, Jennifer Wojciechowski, J.D., George E.*

*Nowack, Jr., Esq. \**

### **Does Foreclosure of the Superpriority Lien Violate the Takings Clause? Bourne Valley Court Trust v. Saticoy Bay LLC (Series 350 Durango 104)**

Thursday, February 1, 2018

3 – 4 pm

Michael McKelleb, Esq.

### **Staying on Top of Issues in Over-55 Community Associations**

Thursday, February 1, 2018

3 – 4 pm

Marshal Granor, Esq.\*

Steven L. Sugarman, Esq.\*

### **Trends Involving Owners: A Case Study of a Bankrupt Association**

Thursday, February 1, 2018

3 – 4 pm

Ursula K. Burgess, Esq.

Michael A. Feltenberger, CMCA, AMS, PCAM

Jacqueline D. Foster, Esq.

Erin Maloney, Esq.

Paul Sweeney, Esq.

### **Building a Partnership in Claims: Adjusting and Funding Significant Property Losses After They Occur (CIRMS)**

Thursday, February 1, 2018

3 – 4 pm

*Moderated by Clifford J. Treese, CIRMS*

*Presented by Marc D. Markel, Esq. \*, Sandra K. Denton, CMCA, LSM, PCAM, Vincent J. Hager, CIRMS, Lisa A. Magill, Esq. \*,*

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*Nowack, Jr., Esq. \**

### **Case Law Update Part I**

Thursday, February 1, 2018

4:15 – 5:45pm

Laura K. Sanchez, Esq.\*

Scott B. Carpenter, Esq.\*

### **Hot Topics: Emerging Community Association Law Issues**

Friday, February 2, 2018

9 – 10:30am

Kevin Hirzel, Esq.

Margaret Wangler, Esq.\*

Marla Diaz, Esq.

Tomio B. Narita, Esq.

### **If You Were Scared Before...Just Wait! Hot Ethical Trends and Updates on Ethics Cases and Opinions [\\*ETHICS\\*](#)**

Friday, February 2, 2018

9 – 10:30am

Jon H. Epstein, Esq.\*

Sandra L. Gottlieb, Esq.\*

Janet L.S. Powers, Esq.\*

### **Navigating the Nuances of the Fair Housing Act**

Friday, February 2, 2018

9 – 10:30am

Augustus H. Shaw, IV, Esq.\*

Wil Washington, Esq.\*

### **CIRMS Risk Management & Insurance Case Law**

Friday, February 2, 2018

9 – 10:30am

Moderated by Clifford J. Treese, CIRMS

George E. Nowack, Jr., Esq.\*

Jennifer Wojciechoski, J.D.

### **A Day in the Life of a Community Association Lawyer**

Friday, February 2, 2018

10:45am – 12:15pm

Ellen Hirsch de Haan, Esq.\*

Lincoln W. Hobbs, Esq.\*

Frank A. Lombardi, Esq.\*

### **Answering "Why?" Before "What?"**

Friday, February 2, 2018

10:45am – 12:15pm

Terrence A. Leahy, Esq.\*

Theresa M. Torgesen, Esq.

### **The Power of Workplace Equality: Perspectives in a Community Association Law Practice**

Friday, February 2, 2018

10:45am – 12:15pm

Moderated by Julie McGhee Howard, Esq.\*

M. Katherine Bushey, Esq.

Gabriella Comstock, Esq.\*

Elina B. Gilbert, Esq.\*

Gayle A. Kern, Esq.\*

Sara Ross, Esq.

Susan B. Tarley, Esq.\*

### **Case Law Update Part II**

Friday, February 2, 2018

1 – 2:30pm

David J. Graf, Esq.\*

J. David Ramsey, Esq.\*

**Ego on Trial: Do Attorneys Succeed Because of, or in Spite of, Ego? \*ETHICS\***

Friday, February 2, 2018

2:45 – 4:15pm

Bruce C. Jenkins, Esq.\*

David S. Mercer, Esq.\*

**Fiduciary Duty in Community Associations: A Moderated Panel Discussion with Association General Counsel, a Senior Claims Adjuster, and Trial Defense Counsel [CIRMS Crossover Session](#)**

Friday, February 2, 2018

2:45 – 4:15pm

Daniela Burg, J.D.

Terry A. Fox, Esq.

Edward Hoffman, Jr., Esq.

Gerald Charles Wigger, Esq.

**When is a Pig a Dog? Reasonable Accommodation of Assistance Animals in Community Associations**

Friday, February 2, 2018

2:45 – 4:15pm

Moderated by Lydia Linsmeier, Esq.

Candace Harper

Mary M. Howell, Esq.\*

Monica Lopez

Jason Smith, Esq.

**Panel of Pundits**

Friday, February 2, 2018

4:30 – 5:30pm

Moderated by George E. Nowack, Jr., Esq.\*

Hope Derby Carmichael, Esq.\*

David W. Kaman, Esq.\*

Lisa A. Magill, Esq.\*

Andrew J. Terrell, Esq.\*

**Land of the Free? Not if You Live in a Community Association!**

Saturday, February 2, 2018

9:30 – 11 a.m.

Brian D. Moreno, Esq.\*

Lisa A. Tashjian, Esq.

**Special Topics: Association Names and Websites**

Saturday, February 2, 2018

9:30 – 11 a.m.

Geoffrey A. Lottenberg, Esq.

Joel Martin McTague, Esq.

Erica Stump, Esq.

**For Whom The Bell Tolls: Is the Business Judgment Rule Dead?**

Saturday, February 2, 2018

9:30 – 11 a.m.

Joel W. Meskin, Esq.\*, CIRMS

Thomas Ware, II, Esq.