



Distinguished Speaker Biographies

*CCAL fellow

Adrian J. Adams, Esq. is founder and Managing Partner of ADAMS | STIRLING, the largest law firm in California specializing in community association law, representing over 2,000 common interest developments throughout the state. Adrian is President-elect of the Board of Directors of the Foundation for Community Association Research, is a founding member of the Critical Issues Think Tank, established California's CID Lawyers Organization, and is founder and past President of the Foundation for California Community Association Education. In addition to creating curriculum for and teaching Association Management and Law for ten year for UCLA, Adrian created and writes content for the CID-law research website Davis-Stirling.com. The award-winning website receives millions of searches each year. Adrian is past President of the Foundation for California Community Association Education and served as legal adviser on condominium law and smoke-free housing issues to the Technical Assistance Legal Center, a project of the Public Health Institute. Adrian holds a Master of Business Administration from UCLA and a Juris Doctorate from Southwestern Law School.

Edmund A. Allcock, Esq.* is a managing partner in the firm and is the head of the Firm's Litigation Department. He is widely regarded as one of the premier condominium and real estate litigators in Massachusetts, New Hampshire and Rhode Island. In addition to being an active trial lawyer, Ed has the unique distinction of having argued condominium cases in the Massachusetts, New Hampshire and Rhode Island Supreme Courts. That dedication has resulted in Ed being named a Massachusetts and New England Super Lawyer by Boston Magazine for eight (8) consecutive years. Ed has also recently been named one of the 2018 Lawyers of the Year by Massachusetts Lawyers Weekly Newspaper for his advocacy in the 2018 Massachusetts Supreme Court Decision in the case of Cambridge Point Condominium Trust v. Cambridge Point, LLC, 478 Mass. 697 (2018) where the Court held that a developer inserted anti-litigation provision in the condominium by-laws was void as against public policy. As demonstrated by the Cambridge Point case, in which he convinced Massachusetts' highest Court that provisions of the condominium documents were unfair, Ed routinely takes on the toughest and most challenging cases and never backs down. Ed's multistate condominium litigation practice ranges from condominium development rights and phasing cases, enforcement of condominium covenants and rules, construction defects, land use and zoning issues, contract disputes, matters of statutory interpretation, easement and real property rights claims (including view easements), fiduciary claims, and insurance defense of condominium boards. As part of his multistate litigation practice, Ed offers general operational and day to day advice designed to avoid litigation. Ed preaches that he is a condominium lawyer first and a litigator second. He prides himself on being available to clients 24/7.

Ed's dedication to the field of condominium law goes beyond his representation of condominium and homeowner associations. In 2011 Ed was inducted in the prestigious national Community Association College of Community Association Lawyers (CCAL). In 2017, Ed was elected to the CCAL Board of Governors and has recently been named President-Elect of CCAL. Ed's Presidency will begin on January 1, 2020. Additionally, Ed serves on the CCAL Law Seminar Planning and is its former Chair and is currently the co-chair of CCAL's amicus committee, which files friend of court briefs in significant condominium and homeowner association cases across the country. Ed has also recently been elected to a second term on the Board of Directors for the Community Association Institute's New England Chapter, which is a non-profit organization established to represent the interests of condominiums and homeowners associations through advocacy and education. Ed is also Co-Chair of the Rhode Island CAI's Legislative Action Committee, through which he has played an instrumental role in drafting and securing the passage of two pieces of legislation benefitting condominiums in Rhode Island. Ed has also been selected by CAI to draft amicus curiae (friend of the Court) briefs before the Massachusetts and Rhode Island Supreme Courts on condominium specific matters.

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Ed is a regular panelist and lecturer for CAI-New England and CCAL National Programs and is a contributor to CAI-NE's monthly magazine, Condo Media. Ed is also the creator of the firm's monthly newsletter, "Condominium Insider". When he is not working, Ed can be found playing golf at Pawtucket Country Club or sitting in Section 335 at Patriots games.

Adam M. Beaudoin, Esq., As leader of the Community Associations practice of Ward and Smith, P.A., Adam advises community association and country club/yacht club boards and members regarding corporate governance, procedural requirements, governing document amendments, fiduciary duties, inspection right, collection issues, and rule adoption and enforcement. He also has experience preparing all components of community association, country club, and yacht club entity formation, including articles of incorporation, bylaws, committee charters, organizational minutes, confidentiality policy, communication policy, and documentation retention policy.

Jeffrey A. Beaumont, Esq.*, a senior partner with Beaumont Tashjian, has focused his legal career on representing common interest developments for over 20 years. Mr. Beaumont has successfully defended hundreds of community associations and their volunteer board members from multi-million dollar claims by securing defense verdicts from juries and obtaining settlements favorable to the firm's clients. His extensive experience in litigation and insurance coverage allows Mr. Beaumont to guide the firm's clients during the most challenging times. In addition to his practice, Mr. Beaumont is actively involved in industry organizations through his participation in Community Associations Institute (CAI) and the California Association of Community Managers (CACM). He currently serves on the faculty for CAI National and CACM. Mr. Beaumont proudly served as a two-time past president of the CAI Greater Los Angeles and Channel Islands Chapters and served as a CLAC delegate for over a decade. He is also admitted to the College of Community Association Lawyers, earning his CCAL designation. Significantly, he is the current 2021 and 2022 Executive Committee Legislative Chair for the California Legislative Action Committee for CAI.

Nathan P. Bettenhausen, Esq., is a Shareholder in Fiore Racobs & Powers' Orange County office. Mr. Bettenhausen received his undergraduate education at the University of California, Los Angeles (UCLA). In 2007, he entered Loyola Law School on an Academic Scholarship and graduated in 2010 with his Juris Doctor (J.D.) degree. Mr. Bettenhausen is active in the Orange County Chapter of Community Associations Institute (CAI), serving on the Publications Committee from 2014 – 2017. He is an affiliate member of California Association of Community Managers (CACM), and past member of CACM's Legal Steering Committee.

Brendan P. Bunn, Esq.* is a shareholder in the firm's Fairfax office and has been practicing community association law since 1993. He counsels the firm's clients on the broad range of community association law issues and is also an experienced litigator. His recent projects include pursuit of condominium developer warranty claims and assisting clients in amending their governing documents. Brendan has additional experience in cooperative-to-condominium conversions. From 1993 to 1998, Brendan practiced with the D.C. office of Whiteford, Taylor & Preston, LLP, and he joined Chadwick, Washington in 1998. He was elected as shareholder in the firm in 2001.

Brendan is a member of the College of Community Association Lawyers (CCAL) and co-chaired CCAL's Law Seminar Planning Committee from 2014 to 2019. He was elected to serve on CCAL's Board of Governors for a 2-year term beginning in 2019. Brendan also served on the Business Partners Council of National CAI in 2014 and served on National CAI's Board of Trustees from 2015 – 2017. At the local level, Brendan has been an active member of the Washington Metropolitan Chapter of CAI since 1993. He was elected President of the

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Washington Metro Chapter in 2005 and served on the Board of Directors from 2000-2006. He was inducted into the Chapter's Hall of Fame in 2007.

He has taught numerous programs for CAI, both at the local and national level, ranging from The Essentials introductory course to seminars and lectures at the Chapter's Annual Conference and Expo event. He has presented at CAI National Conferences and the Community Association Law Seminar. He also served as an adjunct professor at the George Mason University School of Law from 2000 to 2002.

Brendan has appeared numerous times on Fairfax County's "Your Community, Your Call" television program. Click [here](#) to see Brendan's appearance on the 2017 YCYC program regarding Association meetings; [here](#) to see his appearance at the November 2018 program regarding elections; and [here](#) to see the September 2019 appearance on insurance issues. Brendan also taught a CAI [Webinar](#) regarding the Coronavirus pandemic's effect on community associations.

Ursula K. Burgess, Esq.* represents community associations in Virginia and Maryland. She works with community associations to:

- Amend governing documents, including Declarations, Bylaws and Architectural Guidelines
- Collect delinquent assessments through liens, lawsuits, and foreclosure actions
- Compel compliance with the association's governing documents by filing lawsuits in General District (VA) and Circuit Court
- File and defend complaints with the Montgomery County Commission on Common Ownership Communities (CCOC)
- Negotiate million dollar contracts for capital improvements and renovations
- Defend associations in Fair Housing Complaints

Ursula has been very successful in bringing delinquency rates under control for associations. In one case a condominium client avoided filing bankruptcy as a result of her successful collection efforts. For that client, and others, she negotiated a payment plan with the utility company to pay the overdue bills and avoid having the electricity shut off. Her aggressive approach to collection of assessments is appreciated by her association clients.

Leah K. Burton, Esq., is a shareholder in the firm's San Antonio, Texas office. Leah serves as general counsel to property owners associations on all aspects of issues involved in the operation and governance of subdivision, condominium, commercial and cooperative associations, including compliance with state and federal laws, covenant enforcement, preparation and interpretation of, as well as compliance with governing documents and assessment collection. Leah is also a frequent speaker on topics related to community associations. Leah has practiced in the area of property owners association law for the majority of her career, both in Texas and Florida. Before discovering and ultimately devoting her practice to property owners association law, Leah practiced civil litigation in California for five years. Leah is also licensed to practice law in Tennessee.

Leah is the President-Elect of the San Antonio Chapter of the Community Associations Institute, as well as Co-Chair of its Legislative Committee. Leah is a member of the San Antonio Bar Association and Bexar County Women's Bar Foundation. She is also a member of the 2019 Class of the Bexar County Women's Bar Foundation's LEAD Academy.

M. Katherine Bushey, Esq., is a partner in the law firm of Kaman and Cusimano, LLC. Ms. Bushey earned her law degree from Wake Forest University School of Law in 2004, after graduating with Honors from Saint Mary's College in Notre Dame, Indiana in 2001 with a degree in Finance and Marketing. For 15 years, Ms. Bushey has focused her practice exclusively in the area of community association law, representing numerous community associations throughout the state. She has spoken at local and national CAI seminars and conferences on Community Association Law, including collections, foreclosure, bankruptcy, and covenant enforcement. Her practice includes counseling community associations and their boards of directors on a variety of legal issues such as rule and covenant enforcement, collections, bankruptcy and board governance. She is a member of the Community Associations Institute (CAI), Ohio State Bar Association, and the Akron, Mahoning, Trumbull and Portage County Bar Associations. She is also on the Government & Public Affairs Committee for CAI national and on the Complaint Committee of the CMCA Professional Conduct Enforcement Committee

R. Travis Campbell, Esq., focuses his practice on consumer financial services litigation, with an emphasis on defending creditors, debt buyers, debt collectors and law firms sued under state and federal laws. Mr. Campbell's experience includes successfully defending individual and class action claims brought under the Fair Debt Collection Practices Act, Fair Credit Reporting Act, California Rosenthal Act, California Rees-Levering Act, California Consumer Credit Reporting Agencies Act, Telephone Consumer Protection Act, California Identity Theft Act and California's Unfair Competition Law. He also defends common-law claims alleging fraud, negligence, breach of contract, intentional infliction of emotional distress and malicious prosecution. In addition, Mr. Campbell has experience defending clients in multiple jurisdictions outside of California, including Nevada, Arizona, West Virginia, Colorado, Utah and others.

Hope Derby Carmichael, Esq.*, is shareholder and principal with the Raleigh, NC firm of Jordan Price Wall Gray Jones & Carlton, PLLC. She has focused her practice on matters involving the interpretation of restrictive covenants, condominium and planned community associations for the last thirty years. She is a leading authority on legal issues affecting condominiums and homeowners associations in North Carolina, and has litigated hundreds of cases in her career involving architectural and general covenant enforcement, collection of assessments (including foreclosure), corporate and development issues. Hope has more recently been involved in the litigation of complex cases across the state involving the applicability and interpretation of restrictions in older, established condominiums and planned communities and has consulted on the drafting of nearly every piece of legislation affecting planned communities and condominiums in North Carolina in the last two decades. Hope was inducted into the College of Community Association Lawyers in 2016. Professionally, she serves on the Board of Directors and is immediate past president of the North Carolina Chapter of CAI NC Chapter of the Community Associations Institute (CAI) and on the NC Bar Association's Community Associations Committee. She received her JD from the University of North Carolina at Chapel Hill and a BA from Salem College, the oldest institution of high learning for women in the United States.

Lydia J. Chartre, Esq.*, Lydia has extensive experience advising Wisconsin condominium association boards of directors on the myriad issues facing them, including declaration and bylaw amendments; assessment collection and foreclosure; rule-making, voting and governance issues; and HUD and fair housing issues.

Condominium residents typically live in close quarters, and that proximity can add a personal edge to legal issues. Lydia listens carefully and tactfully to clients and to opposing parties, keeping an open mind and anticipating counterarguments. No two cases are alike, nor are issues black and white. Questions typically have more than one answer, and Lydia is skilled at helping clients find the right answer for their needs.

Karen O'Connor Corrigan, CIRMS is President and Owner of O'Connor Insurance. She and her team specialize at insuring over 500 community associations. Karen is dedicated to the CAI Heartland Chapter including serving as Past President, currently serving on three committees, and frequently presents risk management Board Development sessions. She has designations as a Community Insurance and Risk Management Specialist (CIRMS) and an Educated Business Partner (EBP). Karen was appointed as the Chair of Independent Insurance Agents and Brokers of America's (IIABA) Technical Affairs Committee. This group of insurance representatives work to analyze, broaden and revise many of the insurance policy forms used nationwide today. The group works with the industry's leading source for writing policy language, Insurance Services Office (ISO). In addition, Missouri Association of Insurance Agents (MAIA), appointed Karen to the MAIA Coverage Advisory Committee to answer and research coverage questions posed by other insurance industry colleagues. MAIA is Missouri's leading education source for agents. She is also a contributing author to the Association's bi-monthly publication "Missouri Agent" addressing subjects relating to community association insurance as well as other topics of insurance expertise. Karen joined O'Connor Insurance in 1985 after attending the University of Missouri-Kansas City.

Robert M. Diamond, Esq.* concentrates on real property law, with special emphasis on the planning and development of condominiums, mixed-use projects and planned unit developments, preparing community association documents for developers and builders. His practice includes risk management for developers/builders, ensuring compliance with secondary mortgage market requirements (FNMA, FHLMC, VA, FHA, VHDA), negotiation of warranty and construction defect claims, and general representation of community associations. More recently, Bob has worked on a number of commercial, hotel and continuing care retirement condominiums as well as litigating association-related issues in state and federal court. His clients include condominium and homeowners associations; developers of new and conversion residential, office and mixed-use condominium and PUD projects; lenders providing construction and permanent financing and assessment-based loans for condominiums and planned communities; and management companies and insurance companies working with community associations.

Bob has been active in the development of legislation concerning condominiums and planned communities, for over 35 years. In that time, he has significant and notable accomplishments, among which include:

- Serving as one of four drafters of the Uniform Condominium Act for the National Conference of Commissioners on Uniform State Laws (which is now the Uniform Laws Commission).
- Member of the group that prepared the 1975 amendments to the Virginia Condominium Act.
- Served as Secretary of the D.C. Bar Real Estate Committee and Chairman of the D.C. Bar Subcommittee on Condominiums, which drafted and participated in the enactment of the District of Columbia Condominium Act of 1976 over a period of two years and then drafted amendments in 1983, which were enacted in 1991.

Kristen Dillie, Esq., is a partner with Altitude Community Law P.C. and head of the Debt Recovery Department. She has worked in community association law for 13 years and has been running the Debt Recovery Department since 2017. She has been instrumental in the interviewing, hiring, training and retention of associate attorneys. Kiki has taught dozens of classes for managers and board members in a variety of association-related subjects. She has taught for the CAI Rocky Mountain Chapter at the Annual Education Summit, with the City of Fort Collins, Colorado and various Altitude Community Law P.C. classes both in person and via webinar. After a double major in college at the University of Colorado in Boulder for English and Biology, she received her J.D. in 2008 also from the University of Colorado. Over the years of practicing, she

has seen many associate attorneys come and go from different law firms and has taken the opportunity to understand why turnover happens and what can be done to mitigate or prevent the effects.

Richard S. Ekimoto, Esq.*, is a principal with the Hawaii law firm of Ekimoto & Morris and practices primarily in the area of general representation of community associations. Richard has served as the National Vice-President of CAI, Member of CAI's National Board of Trustees for two terms, president of the Hawaii Chapter of CAI, a member of the Board of Directors of the Hawaii Chapter of CAI, Chair of CAI's Public Affairs Council and the first chair of the Hawaii Legislative Action Committee for CAI. He has served on the CAI amicus team which prepares amicus briefs on cases throughout the country which raise issues important to community associations. Richard was a contributor to CAI's publication, *Satellite Dishes & Other Antennas: Model Rules and Guidelines for Planned Communities*. He is also the co-author of CAI's *Guide for Association Practitioners Design Review: How Community Associations Maintain Peace & Harmony* (originally GAP #2.). Richard was admitted to CAI's prestigious College of Community Association Lawyers in October, 1996 during his first year of eligibility. He is the second attorney from Hawaii to be so honored. He was the Chair of the Law Seminar Planning Committee for the 2004 Law Seminar, been a member of the Law Seminar Planning Committee for many years, and has served on the faculty for the Law Seminar on several occasions. He has served on CCAL's Board of Governors and is a member of the Professional Management Development Program faculty for managers seeking professional designations.

Elina B. Gilbert, Esq.*, has practiced community association law for over 20 years with Altitude Community Law, PC., with an emphasis on transactional issues such as insurance, document amendments, and real estate matters. Elina is currently the Shareholder in Charge of Practice at the firm and oversees the Altitude Community Education ("ACE") program, which she has done for over 10 years, a critical part of the firm's mission statement and overall brand. Overseeing ACE involves creation, preparation, and presentation of 25+ programs per year, including lunch forums, webinars, and full-day classes that provide managers with CMCA and Real Estate credits. She also heads up the firm's monthly E-Newsletter, which is nationally circulated. Elina is a frequent speaker on both a local and national level, which includes CAI Law Seminars, attorney courses through the National Business Institute, national webinars through HOALeader.com, and state classes and webinars through ACE and local CAI Chapters. Elina was inducted into the College of Community Association Lawyers ("CCAL") in 2010, and is also a co-chair, of the CCAL Law Seminar Planning Committee.

Sandra L. Gottlieb, Esq.*, is one of California's leading community association attorneys and a founding partner of SwedelsonGottlieb, which limits its practice to the representation of California homeowner associations, including condominiums, planned developments and cooperatives.

Sandra has been practicing law for over 40 years, and she has provided legal counsel to community associations since the mid-eighties. Sandra has lived in two condominium associations, including a master and sub-association, and a Planned Development. Sandra's extensive negotiating skill acquired in the early years of her practice has given her the ability to work with volunteer board members, associations' managing agents and opposing counsel to achieve intended results, and to provide sound counsel regarding Association operational issues.

Sandra and her partner David Swedelson formed their law firm in 1987, bringing together David's extensive litigation experience with Sandra's extensive transactional background. As the firm's Managing Partner, she also leads the transactional team at SwedelsonGottlieb. Sandra's experience in representing California community associations allows her not only to provide legal representation but also counsel on the many

different matters and issues that impact California homeowner associations. Sandra's expertise is exemplified in her numerous publications in SwedelsonGottlieb's HOALawBlog.com.

Sandra Gottlieb has long been a prominent name in the community association industry, having served as President of the board of directors of three chapters of the Community Associations Institute (CAI) in Los Angeles, Orange County and Channel Islands. On a national level, she has represented the firm on the CAI National Faculty, the CAI National Attorneys Committee, and she is a member of CAI's College of Community Association Lawyers (CCAL). In addition, Sandra has served on the Legal Advisory Committee for California Association of Community Managers (CACM), teaching community association managers the legal implications of their work, served as the Editor of CACM's Law Journal and is a designated attorney on its Professional Standards Committee. These achievements only stand to represent the utmost care and know-how she provides our clients every day.

Marshal Granor, Esq.*, in addition to being a CCAL fellow, Marshal Granor was a principal author of Pennsylvania's Uniform Planned Community Act. Marshal's real estate practice focuses on drafting community association documents and creative problem-solving. In May of 2020, Mr. Granor completed his term as Chair of the Pennsylvania Bar Association's Section on Real Property, Probate and Trust Law. Marshal is a member of CAI's Pennsylvania Legal Action Committee. He serves as an expert witness in community association and real property cases, and has testified before committees of the Pennsylvania state legislature. Marshal holds Pennsylvania and New Jersey licenses as a real estate broker and title insurance agent, as well as being a licensed Pennsylvania real estate instructor. He frequently teaches continuing education courses for attorneys, real estate licensees and title insurance agents, as well as for community association professionals and residents. For six years, Mr. Granor owned and operated a community association management company serving approximately 11,000 homes. He was a partner in a residential builder-developer for 40 years, where he served as declarant member of the boards of 26 community associations in Pennsylvania and New Jersey.

Vincent J. Hager, CIRMS, joined JGS Insurance in 1989 after graduating from Villanova University's School of Business with a degree in Finance. As President he has overseen the growth of JGS from a small family agency to being recognized by Insurance Journal's Top 100 Property/Casualty Agencies in the US.

Vinnie is active in the community. He currently serves as Treasurer on the Board of Trustees for the Bayshore Medical Center, Executive Vice President of the Monmouth Council Boy Scouts of America and is a member of CAI NJ's Legislative Action Committee. He is a Past President of CAI NJ, Past President of Monmouth County Independent Insurance Agents and Brokers of NJ, Past Chair of CAI National's Insurance & Risk Management Committee as well as Past Board Member of the Holmdel Theatre Company.

Jason Hendren, Esq., is a Board Certified Specialist in Business Bankruptcy. He received his J.D., magna cum laude, from the University of Tennessee School of Law in 1999. While in law school, Mr. Hendren served on the Tennessee Law Review as an Editor of Student Materials from 1997 through 1999 and was inducted into the Order of the Coif. Mr. Hendren is a partner at Hendren, Redwine & Malone, PLLC, focusing in the areas of Bankruptcy and Civil Litigation. Mr. Hendren is regularly selected by Business North Carolina as Legal Elite in Bankruptcy and has also appeared frequently in Super Lawyers Magazine. Mr. Hendren served as Research Assistant to Justices Mark D. Martin and George L. Wainwright, Jr. of the Supreme Court of North Carolina prior to entering private practice. Mr. Hendren also serves on the board of directors for the Eastern Bankruptcy Institute, Inc. Mr. Hendren speaks frequently on the topic of Chapter 11 bankruptcy.

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Noelle Hicks, Esq., is an associate in the firm's Houston, Texas office and practices in the Real Estate Section as a member of the Community Association team. Noelle completed her undergraduate studies at Trinity University in San Antonio, Texas in 2005 where she earned a Bachelor of Science in Business Administration. After completing her undergraduate studies, she attended the Thurgood Marshall School of Law at Texas Southern University where she received her Juris Doctor in 2008.

While at TMSL, Noelle had the honor of clerking for the Honorable Judge Honorable Judge Vanessa Gilmore in the United States District Court for the Southern District of Texas. In addition, Noelle was a member of the Thurgood Marshall School of Law Criminal Law Clinic wherein she represented low-income and traditionally underrepresented persons accused of criminal offenses. She also served as a member of the Board of Advocates, the Black Law Students Association and the Student Bar Association.

Melissa "Missy" Hirst, Esq., MSLA, is the Chief Operating Officer for Altitude Community Law P.C. Missy is a member of the Firm's Executive Committee, answers directly to Altitude's Board of Directors and Shareholders, and works alongside all Department Heads, attorneys, and support staff to facilitate the Firm's daily operations. She also handles the Firm's HR and supervises accounting and billing, IT, liability and risk, facilities and equipment, and is responsible for implementing the Firm's strategic planning initiatives. Missy has a Bachelor's Degree in Business Administration from Robert Morris University of Illinois, and a Master's Degree in Legal Administration from University of Denver Law School. She has worked with and for attorneys for 30 years and has managed law practices for over 20 years. A long-standing member of the international Association of Legal Administrators, Missy is a former President of the Mile High Chapter, is a recipient of the prestigious David Award recognizing her career achievements in Colorado legal management, still serves on the Mile High Board of Directors today, and she is now also serving the Association of Legal Administrators at the international level. She is currently the Vice Chair of the ALA's Membership Development Committee, which focuses on developing management professionals across the U.S. who are new to the legal industry and supporting the ongoing engagement of the legal industry's more legacy management professionals.

Edward Hoffman, Jr. Esq.*, is a graduate of Temple University (B.A.), California State University (M.S.) and Temple University School of Law (J.D.), and is licensed to practice law in Pennsylvania and New Jersey. Ed regularly represents and counsels homeowners associations, condominiums and planned communities on a full range of issues including:

Ed counsels associations on the proper use of social media, websites, technology and other cutting edge issues. Ed also practices insurance defense litigation exclusively on behalf of community associations where he defends associations against general liability and director and officer liability claims. He is a member of CAI's Pennsylvania Legislative Action Committee and the CAI PA/Del-Val Poconos Regional Council.

Julie McGhee Howard, Esq.* is the co-founder and managing partner of the community association law firm NowackHoward, LLC in Atlanta, Georgia. Ms. Howard has served as general counsel to condominium and homeowner associations across Georgia since 1996.

Ms. Howard was elected to membership in the College of Community Association Lawyers in 2008 and served as Co-Chair of the Law Seminar from 2015-2017. Ms. Howard was elected to the College's Board of Governors in 2015 and served as the College's 2018 President.

Ms. Howard served six years on CAI's National Board of Trustees and was CAI President in 2014. As President, Ms. Howard initiated a yearlong national project to explore the future of community associations—*Community Next: 2020 and Beyond*, bringing together over 50 members and external stakeholders on four distinguished panels, culminating in a CAI special report on what's to come for community associations. In May 2016, Ms. Howard received CAI National's Outstanding Volunteer Service Award for her contributions to CAI and for her work on *Community Next*.

Ms. Howard also served six years on the Board of Directors of the Georgia Chapter of the Community Associations Institute and was Chapter president in 2003. Ms. Howard is an active and long-time lobbyist for community associations, and chaired CAI-Georgia's Legislative Action Committee from 2011-2013 and continues to actively serve on the Georgia LAC. Since 1998, Ms. Howard has been a licensed instructor for the Georgia Real Estate Commission, teaching the Community Association Managers' Pre-License Course.

Mary M. Howell, Esq.*, graduated from the University of California, San Diego in 1972 with a B.A. in biology. She is a 1976 graduate of the University of San Diego School of Law. As a former shareholder of Epsten, APC, Mary's practice has been limited to the representation of community associations. Clients included associations in San Diego, Riverside, and Orange counties. In addition to counseling associations on corporate governance and interpretation and enforcement of governing documents, Mary's case work on behalf of associations encompassed litigation of CC&R enforcement cases, appellate representation, defense of common interest developments (e.g., breach of fiduciary obligation, wrongful termination, failure to maintain) and actions for declaratory relief. A long-time champion of senior housing, Mary is well-known for her advocacy of seniors and her work on behalf of senior communities in California. As a respected authority on the topic, she has authored texts for attorneys on the federal and California laws that relate to age restricted communities and has been lauded for her work by numerous civic organizations and state and local governments. Mary has also been an adjunct professor of law at Thomas Jefferson School of Law, and has authored numerous articles and handbooks for homeowner associations, including Small Claims Court for Homeowner Associations, and the Resource Manual for California Senior Communities. Mary has served as a judge pro-tem for San Diego County courts, and has appeared in various cases as an expert witness on community association issues. From 1994 to present, Mary has served as an instructor for the California State Bar's Continuing Education of the Bar classes on community associations and the Davis-Stirling Act. She is a past president of the San Diego Chapter of the Community Associations Institute and a frequent lecturer at CAI's national Community Association Law Seminar, as well as CACM's annual legal Symposium. Mary is a member of CAI's College of Community Association Lawyers (CCAL). She serves on CAI's amicus team, and CACM's legislative committee. She recently co-authored the updated CEB text on Advising California Common Interest Developments, published in 2013. In 2014, the San Diego Daily Transcript named Mary as a Top Attorney in the Real Estate & Construction Transactional practice category.

Bruce C. Jenkins, Esq.*, has represented community associations since 1991 and is one of Jenkins Bagley Sperry's founding members. His legal practice focuses on homeowner association law, real estate, construction defect, and business and civil litigation.

In addition to being a member of State and local Bar organizations, Bruce is a member of the Community Association Institute (CAI), the Southern Utah Subchapter of CAI, legislative chair of the Utah CAI Legislative Action Committee (LAC) and the 2017 & 2018 first vice-chair of the Utah Community Association Bar Section. As the legislative chair for LAC, Bruce has been a principal drafter of laws affecting common interest communities. In 2012, Bruce was inducted as a fellow into the College of Community Association Lawyers (CCAL).

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Bruce has been an expert witness and a presenter on community association matters at national and local conventions. For two years Bruce was also in-house counsel for a St. George developer. He regularly trains property managers and association board members and has published several articles on homeowner association matters. For several years, 2008, 2009, 2010, 2015-2017, 2019 Bruce has been included in Utah's Top Lawyers by Utah Business Magazine and in 2017 was recognized as one of the Top Attorneys of North America.

Cynthia A. Jones, Esq., Sellers, Ayers, Dortch & Lyons, PA Cynthia is licensed in both North Carolina and South Carolina and concentrates her practice on representing community associations and real estate developers. She frequently works on the development, creation and organization of condominium and homeowner's associations. In addition, Cynthia guides clients with the interpretation, enforcement and amendments of governing documents and routinely assists clients with the collection of unpaid assessments, including liens, foreclosures and bankruptcies. Cynthia is active with Community Association Institute ("CAI") and is currently serving on the North Carolina Chapter Board of Directors, is serving as chair-elect of the CAI National Business Partner Council in 2021 and started her first term on the CAI National Board of Trustees in January of 2021. In addition to her work with CAI, Cynthia also serves on the South Carolina Community Association Law Committee with the South Carolina Bar. Memberships and Accomplishments Community Association Institute National Board of Trustees, 2021 National Business Partner Council, 2019 – current (chair-elect, 2021) North Carolina Chapter Board of Directors, 2019 – current (chair-elect, 2022) North Carolina Chapter Member, 2010 – current South Carolina Chapter Member, 2010 – current South Carolina Bar Community Association Law Committee, 2012 – current North Carolina Bar Association, 2004 – current Mecklenburg County Real Property Council, 2012 – 2020

Brian Kalmenson, CIRMS, is a Commercial Insurance Specialist with the Kirk Miller Insurance Agency, an agency specializing in community association insurance throughout California. Prior to joining the agency, he was a community manager in San Diego for one of California's largest management firms. Brian also currently serves on his own HOA board of directors, completing the manager-business partner-board member circle.

Maria Kao, Esq. is a Real estate attorney specializing in corporate governance and litigation. Currently representing: common interest developments, apartment developers, apartment owners/holding groups. Specialized areas of litigation include CC&R enforcement, CID vendor disputes, and disputes with local municipalities. Rare ability to take litigation from Complaint to Post-Judgment Collection.

Emmie Kinnard, Esq., joined the firm in 2019 after receiving her J.D. from Belmont University, where she was named to the Dean's List and received Best Performance Awards in several of her classes. She was also named Best Peer Mentor for her efforts in helping 1Ls navigate law school.

As a law student, Ms. Kinnard was an active participant on three of Belmont's Moot Court teams, and traveled for regional and national competitions. She won awards at the National Appellate Advocacy Competition for her skills in brief writing and oral advocacy. Ms. Kinnard used these same skills in Belmont's Advanced Trial Advocacy class, which offered students the opportunity to try a mock case in front of Davidson County judges.

Growing up in a military family, Ms. Kinnard traveled across the country and across the world. The constant change in scenery from small towns to foreign countries has made her quick on her feet and excellent at communicating. Ms. Kinnard uses these talents to ensure that her clients' needs are met. When she isn't in the courtroom, Ms. Kinnard enjoys boxing and watching her dogs swim in middle Tennessee's lakes and rivers.

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Cyrus Koochek, Esq., is a senior associate attorney at SwedelsonGottlieb and is primarily involved with providing assistance to associations in all areas of corporate counsel and transactional work. Cyrus oversees SwedelsonGottlieb's Amend! program, which covers the amendment and restatement of governing documents for associations. Cyrus participates in and volunteers for CACM as well as several chapters of CAI, and is a past CAI Rising Star Award winner. Cyrus is also a frequent speaker and regular educator for CACM and for several CAI chapters throughout Northern and Southern California, and has authored several articles on a variety of community association topics in Common Ground and several other community association publications. In 2021, Cyrus was recognized as a Southern California Super Lawyers Rising Star, a distinction reserved for only the top 2.5% of attorneys.

T. Peter Kristian, CMCA, LSM, PCAM, joined the staff of Hilton Head Plantation as its General Manager in February of 2000. Prior to his arrival to Hilton Head Plantation Peter was with the Montgomery Village Foundation, a large-scale, self-managed Homeowners Association in suburban Maryland, for Sixteen years.

During his years with Montgomery Village, Peter held the positions of Facilities Manager, Director of Operations and, in 1992, was named to the position of Executive Vice President. He was an active member of Washington Metropolitan Chapter of the Community Associations Institute (CAI). Peter served on the Washington Metropolitan Chapter's Legislative committee and co-chaired CAI's Maryland Legislative Action Committee; Peter was appointed by the Montgomery County Executive as a Commissioner to the Montgomery County Commission on Common Ownership Communities. He served as Chair of that Commission in 1998 and 1999. Peter serves as Chair of CAI National's Government and Public Affairs committee, serves on the Federal LAC, the Large-Scale Managers Committee which he served as past chair, and is the past Chair CAI National's Audit Committee.

Peter served as a National Trustee of the Community Associations Institute (CAI) for six years and served as the President of CAI National in 2007. Peter was also on the Board of the Association of Professional Community Managers from 2005 to 2006. Peter was appointed by the Mayor of the Town of Hilton Head to represent the interests of all the Planned Unit Developments within the Town of Hilton Head on the Mayor's Task Force for the Future. Peter presently serves as Secretary of the South Carolina Legislative Action Committee. Peter has received numerous National Awards including Author of the Year, Excellence in Designations, Excellence in Government and Public Affairs and the President's Award. In 2019 Peter was honored by the Board of Trustees with CAI's highest recognition the Distinguished Service Award for his many contributions to the Institute and the community association industry.

Peter is a 2003 Graduate of the Leadership Hilton Head/Bluffton. The Town Council of Hilton Head Island appointed Peter to the Town's Board of Zoning Appeals in 2003 where he served as the Board's Vice Chairman from 2005 to 2008. Peter was reappointed to the Town of Hilton Head's Board of Zoning Appeals in 2011 and served as the BZA's Chair in 2013/14. Peter served on the Planning Commission for the Town of Hilton Head Island for seven years with two years as Chair 2020/2021. Peter was reappointed to the Board of Zoning Appeals for the Town of Hilton Head Island in 2021.

Peter was born in Brooklyn, NY, holds a B.S. Degree from Manhattan College and a Masters Degree from Long Island University. Peter enjoys his seven grandchildren, model railroading, wood working and gardening. He makes his home on Hilton Head Island, with his wife Chrissy and daughter Madison in the Jarvis Creek Club.

Lynn Krupnik, Esq.*, graduated first in her class from Arizona State University College of Law in 1996, where she was named the ASU Alumni Association Outstanding Graduate. Lynn also received the International Academy of Trial Lawyers Award (for exceptional trial advocacy skills in Law School Clinic), John J. Ross Award (for outstanding performance in Business Association courses), CALI Excellence for the Future Award (for excellent achievement in Law School Clinic), and Order of the Coif. While at ASU, Lynn served as a managing editor for the Arizona State Law Journal, and as a writing instructor for first year law students. After graduation, Lynn accepted a judicial clerkship with Vice Chief Justice James Moeller of the Arizona Supreme Court. Lynn served on the Board of Directors for the Central Arizona Chapter of the Community Associations Institute (“CAI”) for six years, and is a fellow in the CAI College of Community Association Lawyers. Lynn served as the co-chair for the CAI Arizona Legislative Action Committee for four years and continued to serve on that Committee. She frequently writes and lectures on association issues. Lynn’s law practice focuses on representing community associations. She has represented community associations in Arizona since 1997 and in New Mexico since 2006. Lynn is licensed to practice law in Arizona and New Mexico and with the United States District Court, District of Arizona and District of New Mexico.

Timothy J Krupnik, Esq., Tim Krupnik graduated in 2017, summa cum laude and first in his class from the Sandra Day O’Connor College of Law. He also received the prestigious John S. Armstrong Award, the top honor bestowed by the Sandra Day O’Connor College of Law. During law school, Tim received numerous CALI Excellence for the Future Awards for academic excellence in multiple fields of study, including: Secured Transactions, Federal Income Tax, Decedents Estates, Professional Responsibility, and Arizona Constitutional Law. He also served as an extern for the honorable Judge David Gass Judge Davis Gass of the Maricopa County Superior Court and Special Master Susan Harris, who is working with the General Stream Adjudication in Arizona.

Tim graduated cum laude with a Master of Arts in Theological Studies from Liberty University in 2011 and graduated summa cum laude from Arizona State University with a Bachelor’s of Science in 2008. He is licensed to practice law in Arizona and New Mexico.

Lydia Pierce Linsmeier, Esq., is a Partner in the Tempe office. Lydia began her legal career as a sole practitioner concentrating on animal and equine law. In 2011, Lydia joined a Valley firm and developed a unique practice area that is sensitive to the role of animals in a community association setting. As part of the insurance defense practice group, Lydia successfully defends claims in both state and federal court, and the Office of Administrative Hearings. Lydia’s general counsel foundation and in-depth understanding of Arizona community association law makes her ideal for representing the interests of associations at every stage, from pre-litigation to trial.

Lydia is passionate about fair housing and disability access issues, and teaches fair housing seminars to managers, associations, and the public. Assistance and service animals are always a contentious issue, and Lydia enjoys educating associations locally and nationally on how to best implement both the spirit and law of the Fair Housing Act.

Currently serving on the Executive Committee of the State Bar of Arizona Animal Law Section, Lydia routinely teaches and writes on animal law topics, including her ‘Community Animal’ column. She spends her spare time hanging out with a variety of mutts and attempting to grow antique roses.

Lori A. Long, CIRMS, CEO for Community Association Underwriters. Prior to joining CAU in 1993, Lori was a Claims Manager with Transamerica for five years. Lori held the position of Senior Liability Claims Adjuster with Citizens

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Insurance Company and then Amerisure Insurance from 1985-1988. She attended Albion College in Albion, Michigan, and earned a BA in both History and Political Science. Lori has completed nine parts of the CPCU curriculum. Lori is active in CAI and has been a speaker at many local and national conferences.

Lisa A. Magill, Esq.*, Lisa A. Magill is Board Certified in Condominium and Planned Development Law. She has counseled condominium, cooperative, mobile home and homeowners' associations throughout Florida since 1996. Her work includes advice relative to all facets of community association operations such as interpretation, amendment and enforcement of governing documents, rulemaking, contract negotiations and drafting, compliance with state and federal statutory and administrative requirements, representation before the Division of Florida Condominiums, Time Shares and Mobile Homes, collections and foreclosures, fair housing issues, handling insurance claims and disaster planning, condominium conversions from cooperatives, resolution of developer disputes, transition issues and code compliance issues. Ms. Magill is a member of the Real Property Probate and Trust Law (RPPTL) Section of the Florida Bar and is also a member of the Community Associations Institute (CAI), having served on several Boards of Directors and President of the Southeast Florida Chapter in 2007 and 2008. She has been the co-legislative liaison for the Broward Coalition since 2012. The Broward Coalition is a not-for-profit organization representing the interests of more than 200 Broward County community associations. In 2015, she was appointed by the Southeast Florida Chapter of Community Associations Institute as a Florida Legislative Alliance (CAI-FLA) delegate. In addition, Ms. Magill has given seminars and presented educational offerings for thousands of community association board members and professional Community Association Managers (CAMs).

Ms. Magill is a member of the College of Community Association Lawyers (CCAL). Only 151 attorneys across the nation have been admitted to this prestigious organization. CCAL members are attorneys who have distinguished themselves through contributions to the evolution and practice of community association law. CCAL fellows are also recognized for committing themselves to high standards of professional and ethical conduct. Ms. Magill has been recognized for her legal accomplishments as well as for her community affiliations. She has been selected by Florida Trend as "Legal Elite;" honored by the Boys & Girls Club of Broward County as 100 Outstanding Women (2015); and rated "AV Preeminent" by Martindale-Hubbell, the leading information services company to the legal profession. Prior to joining Kaye Bender Rembaum, Ms. Magill was a shareholder at Becker & Poliakoff, P.A.

Robin C. Manougian, CIRMS, EBP, has been an insurance agent with John Manougian Insurance Agency, A Division of JGS Insurance and Baldwin Risk Partners in Silver Spring, Maryland, since 1994. The agency was acquired by JGS Insurance in Holmdel, NJ, in August 2019, and JGS Insurance was recently acquired in October by Baldwin Risk Partners, ranked among the top 20 agencies in the United States. Robin specializes in writing comprehensive insurance programs for condominium, cooperative, and homeowners associations throughout DC, MD, VA, and DE. Robin has also served as the insurance chair for the Maryland Legislative Action Committee (MD-LAC) since 2009 and was instrumental in writing and passing unit owner deductible responsibility laws in 2009 and 2020 and helped craft a similar law in DC in 2014. Most recently, Robin has served on CAI's special research task force convened following the collapse of the Champlain Towers in Surfside, FL, and authored articles about the collapse that appeared in the Washington Metropolitan Chapter's October 2021 issue of Quorum™ magazine and JGS Insurance's fall 2021 issue of Risk and Business magazine. Robin presently serves on a special task force convened by Maryland's Del. Marvin Holmes, who will introduce a mandatory reserve study and reserve funding bill in the 2022 legislative session.

Jennifer Martin, Esq., is a member of Amherst Holdings. Jennifer has broad experience representing homeowner associations at all stages from their formation through their long-term operation. She has drafted,

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amended, and interpreted governing documents including CC&Rs, Bylaws, and Rules. She has also drafted and negotiated contracts for homeowner association clients including those related to large scale construction; property management; telecommunications and internet bulk billing; security; interior design; on-site filming; cellular tower leases and easements; residential leases for client-owned property; and easements, licenses and maintenance agreements for mixed use projects. In addition she has experience diffusing high-tension conflicts within associations and handling sensitive matters related to high-profile members of homeowner associations.

Theresa Melson, AMS, PCAM, CIRMS, Senior Vice President, USI Insurance Services LLC

Theresa is licensed as a property and casualty insurance Broker, Consultant, and Life and Health agent in the Commonwealth of Virginia, State of Maryland, and District of Columbia for USI Insurance Services LLC, specializing in the common interest community association field. Prior to being licensed as a property and casualty insurance agent, Theresa worked in the common interest community industry for over 23 years. Theresa holds the Professional Community Associations Manager (PCAM[®]) and Certified Insurance and Risk Management Specialists (CIRMS) designations from CAI. She is also past President of the Washington Metropolitan Chapter of the Community Associations Institute (WMCCAI); and is a current member of the Washington Metro Chapter of CAI's Virginia Legislative Committee. She has been honored to be inducted into the WMCCAI Hall of Fame, and is a recipient of the Volunteer of the Year, Educator of the Year, and Committee Chair of the Year awards. Theresa has presented many educational programs on behalf of WMCCAI and CAI throughout her careers in both property management and insurance.

Brian D. Moreno, Esq.*, is an experienced litigator and community association attorney, having practiced common interest development law since 2003. Brian has represented and provided legal counsel to the boards and managing agents for California condominium and planned developments, as well as stock cooperatives, qualified vacation ownership resorts, and mobile home communities in connection with matters pertaining to common interest development, real estate, collection and corporate law.

Brian has experience with the many real estate and community association issues and disputes that impact community associations relating to CC&R interpretation and enforcement, corporate governance and compliance with the Davis-Stirling Act, assessment collection, foreclosure and wrongful foreclosure defense. Brian routinely handles matters related to the assignment of rents enforcement, receiverships, view obstructions, conveyance deeds, easements, encroachment and boundary disputes, deeds of trust interpretation and enforcement, lien priority, title insurance, eviction, wrongful eviction and community association governance.

Licensed to practice law in both California and Arizona, Brian is an active member of the Community Associations Institute (CAI) in several Southern California chapters and has authored a number of articles pertaining to common interest development law and its application to community associations in California. Additionally, he has been a featured speaker at CAI events (including the 2015 and 2018 National CAI Law Conferences), as well as an approved instructor for various chapters in Southern California.

In 2013, Brian was the 20th California attorney to be admitted to CAI's College of Community Association Lawyers. He serves on the Programs Committee for the Greater Los Angeles Chapter, as well as on the Legislative Action Committee for the Channel Islands Chapter. He also serves on CAI's National Law Seminar Planning Committee.

Brian earned his Juris Doctor degree from California Western School of Law and his Bachelor of Arts degree in Communication from the University of California, Santa Barbara. While attending law school, Mr. Moreno served as a legal intern for the Superior Court of California, County of San Diego, where he researched and

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analyzed various juvenile delinquency issues for several judges and judicial referees. After completing his legal internship, he helped represent creditors while employed as a paralegal for a San Diego law firm specializing in bankruptcy law.

Brian W. Morgan, Esq.*, has been practicing community association law for over 20 years. He is actively involved in his CAI chapters in Arizona and Utah and has served as co-chair of the Legislative Action Committee in Arizona for nearly a decade. He has also served as a Board Member for CAI, Central Arizona Chapter.

Mr. Morgan is in the unique position of being a principal and the managing partner of Maxwell & Morgan, P.C., while at the same time serving as CEO of Anva, a software company providing practice management software to HOA lawyers. Mr. Morgan has seen first hand this past year those firms that were prepared to work remotely compared to those that were not, and he has seen what differences the level of preparedness has made in HOA firms throughout the country. He has had to pivot his own firm to allow staff members to work remotely and has had to ensure both his firm as well as the software company were fully prepared to deal with the numerous ethical issues involved with running law firms remotely.

A. Patrick Munoz, Esq., is a partner at Rutan & Tucker, in Costa Mesa, California. Mr. Muñoz specializes in the representation of public entities. He currently is the City Attorney for the cities of Dana Point and Twenty-Nine Palms. He has previously served as the City Attorney for Adelanto, and Assistant City Attorney in the cities of San Juan Capistrano, San Fernando, West Covina and Baldwin Park. He is readily familiar with all aspects of general municipal affairs and the myriad of state and federal statutes, regulations and case decisions which regulate local governmental agencies and single family zoning issues. Most recently, Mr. Muñoz participated in a panel for the Association of California Cities Orange County discussing issues related to Sober Living Homes. For over 25 years Mr. Muñoz has lived in a common interest development, and has served as President of his homeowners association.

P. Thomas Murray, Jr., Esq.*, started representing condominium and homeowners associations in 1988. Over the years, his law practice evolved into the exclusive representation of community associations. Tom offers clients valuable perspective and practical counsel on day-to-day issues, as well as and complex legal questions including:

- Additions and changes to covenants and other governing documents Bylaws, rules, regulations, and important policies Covenant enforcement Federal and state laws

Tom is the first attorney in Indiana inducted as a Fellow into the College of Community Association Lawyers (CCAL). Fewer than 150 attorneys in the country are part of this prestigious group.

Tomio B. Narita, Esq. focuses his practice on defending members of the credit and collection industry in consumer financial services litigation, and in providing related compliance advice. He is a litigator and trial attorney with decades of experience representing creditors, national banks, debt buyers, collection agencies, collection law firms, finance companies and mortgage companies in cases arising under the Fair Debt Collection Practices Act (FDCPA), the Telephone Consumer Protection Act (TCPA), the Fair Credit Reporting Act (FCRA), the Rosenthal Act (California Civil Code section 1788), and the California Unfair Competition Act, section 17200 of the California Business & Professions Code. Mr. Narita has successfully defended hundreds of class actions and representative actions in state and federal courts in California and in states across the country. He frequently handles complex business disputes alleging fraud, negligence, invasion of privacy,

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breach of contract, intentional infliction of emotional distress, malicious prosecution and various commercial torts.

Mr. Narita has significant trial experience in jury and bench trials in courts throughout California, as well as in arbitrations before JAMS and the American Arbitration Association. While his practice is focused in California, he has represented clients as lead counsel or co-counsel in states across the country, including Nevada, Arizona, Colorado, New Mexico, Oregon, Washington, Iowa, Missouri, Nebraska, Florida, Texas, Utah, Hawaii, Illinois, Indiana, Ohio, Kentucky, Connecticut, New Jersey and Pennsylvania.

Mr. Narita is regarded as an expert in credit and collection litigation and compliance matters and has repeatedly been an invited speaker at collection industry events, discussing issues arising under the FDCPA, the FCRA, the TCPA and related federal and state regulations. He regularly conducts webinars and publishes articles on issues facing members of the credit and collection industry.

Mr. Narita is a 1988 graduate of Hofstra University, where he graduated Phi Beta Kappa with a Bachelor of the Arts degree in Political Science. He obtained his law degree in 1991 from the University of California, Hastings College of the Law. He is a member of the Bar of the State of California and is admitted to practice before the United States Supreme Court, the Second, Third and Ninth Circuit Courts of Appeals, the District of Colorado and all of the District Courts of California. He is a member of the American Bar Association (Former Chair, Debt Collection Practices and Bankruptcy Subcommittee of Consumer Financial Services Committee), ACA International (Former Chair, Legal Fund Committee, 2010-12 Member of Board of Directors, 2009-10 Chair of the MAP Committee), the National Association of Retail Collection Attorneys (Defense Bar Steering Committee, Amicus Committee), the California Creditors Bar Association (Board Member), and the California Association of Collectors.

George E. Nowack, Jr., Esq.*, is a Co-Founder of NowackHoward Community Association Attorneys. George Nowack has dedicated his entire legal career to representing community associations. George began representing associations in 1981 at the law firm Hyatt & Rhoads, PC, which was one of the first firms in the United States to represent homeowner and condominium associations. In 1991, George founded the Community Association Practice at Weissman, Nowack, Curry & Wilco, P.C., where he practiced for 25 years. George and his law partner Julie Howard formed NowackHoward, LLC in October 2016 after working together for 20 years at WNCW.

In addition to George's extensive community association practice, he is a nationally recognized expert on community association insurance issues, especially Director's & Officer's claims and coverage for theft of community association funds. George has assisted three national insurance companies in drafting their D&O policies and has been appointed panel counsel for multiple insurance companies that specialize in writing for D&O policies.

George is also an expert on Fair Housing Law. He has already successfully defended 67 associations in Fair Housing Act claims, more than any other attorney in the country. As one of the members of a special task force, George also worked with the United States Department of Housing and Urban Development, which enforces the Fair Housing Act, to develop its condominium crime insurance provisions.

In September 2017 George met with Anna Maria Farias, Assistant Secretary for Fair Housing and Equal Opportunity at her office in Washington, D.C. to discuss the unintended consequences affecting community associations resulting from changes to the Fair Housing Act. In addition, throughout his career, George has been a stalwart in drafting amendments to the Georgia Condominium Act, the Georgia Property Owners'

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Association Act, and advising the Georgia Real Estate Commission in drafting its Community Association Managers' Licensing law.

An active member of the Community Associations Institute (CAI) since 1982, George was one of the earliest members of Georgia's CAI Chapter and served as Georgia Chapter President in 1990. George went on to serve two terms on CAI's National Board of Trustees and served as CAI National President from 1994-1995. Since 1984, George has been a featured presenter on numerous issues at more than 25 of CAI's National Conferences and 35 of CAI's Law Seminars and he has been a favorite speaker at local CAI chapters across the country from Massachusetts to Hawaii. George has volunteered countless hours for CAI over the years assisting with numerous committees, subcommittees and special projects.

In light of his dedication and commitment to CAI, George has earned many awards and special recognition over the years. In 2003, George received CAI-Georgia's Educator of the Year Award. In 2004 and 2005, George received CAI-National's President's Award for his extraordinary services to CAI's National Presidents. George received CAI-National's 2007-2008 Award of Excellence in Designations. In addition, in recognition of George's exceptional dedication to CAI, in May 2011, he received CAI-National's Distinguished Service Award.

In 1994, George's peers named him to the charter class of the College of Community Association Lawyers. George was elected to the College's Board of Governors in 2002. He served two terms as the Dean of the College from 2007-2009. Since 1985, George has served as a member of the faculty of the College's annual Community Association Law Seminar and, for 14 years, at the two general opening sessions of the Law Seminar, George co-presented a review of the 50 most significant cases affecting community associations and the resulting trends. In 2010, the College presented George with the first Gurdon Buck Award, the College's most prestigious recognition.

George is also a prolific writer on community association law. With more than 500 articles used in seminars and workshops, George has also written weekly columns on community association issues for the Atlanta Journal & Constitution and the Gainesville Times, as well as publishing articles in Common Ground, Real Property & Probate, the Atlanta Business Chronicle, The Newsletter of the Independent Insurance Agents of Georgia, and other publications. George has been quoted in the New York Times and the Wall Street Journal and has been the featured guest on local and nationally syndicated radio shows.

George and NowackHoward have both earned the AV Preeminent rating from Martindale-Hubbell, the legal profession's most prestigious rating service. This top rating is shared by an elite group of just eight percent of all attorneys. George has also been repeatedly designated a Super Lawyer by his peers since 2000.

Matt D. Ober, Esq.* is a partner of Richardson|Ober|DeNichilo where his practice is dedicated to the exclusive representation of community associations throughout California. Matt has served as counsel to community associations for over two decades and has made significant contributions to the community association industry through both the Community Associations Institute (CAI) and the California Association of Community Managers (CACM). Matt is a member of CAI's National Faculty and a CACM faculty member. He is a Fellow of CAI's College of Community Association Lawyers (CCAL) and is the President of the CCAL Board of Governors. Matt is also a delegate to CAI's California Legislative Action Committee (CLAC) and serves as Legislative Co-Chair of CLAC's Executive Committee. He also serves on CAI National's Government and Public Affairs Committee. At its recent 2018 national conference, Matt received the "Outstanding Volunteer of the Year" award from CAI for his 25 years of service to the community association industry. In June, Matt was awarded the 2018 Manuscript Award from the College of Community Association Lawyers (CCAL) along with

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colleague, Amy Tinette, Esq. Their presentation, "Bucking the Trends: Impact of Legislative Trends on Community Association Governance" was selected from more than 50 other entries.

Matt is a co-author of CAI's California Law Course for Community Association Managers and CAI's Board Education Course as well as CAI National's L-100 course "Essentials of Community Association Law." In addition, Matt has earned the Martindale-Hubbell® AV Peer Review Rating™ signifying the highest rating in legal ability and ethical standards.

Ronald L. Perl, Esq.*, is a partner in the Princeton, N.J. office of Hill Wallack LLP and a member of the firm's Management Committee. He is partner-in-charge of the firm's Community Associations practice group.

Mr. Perl concentrates his practice in the areas of community association law, construction law, transactional real estate, eminent domain and tax appeals. He is also a mediator for construction, real estate and community association disputes. He represents condominium associations, homeowners associations, cooperatives and real estate developers.

Mr. Perl is nationally recognized for his work in the field of community association law. During his term as National President of the Community Associations Institute, he pursued a theme of "building community" and advocated a fresh look at the role of community associations. He has been an advocate for the use of Alternative Dispute Resolution in community associations for the past 25 years.

Mr. Perl is admitted to practice before the U.S. Court of Appeals for the Third Circuit and U.S. Supreme Court. He is admitted to New Jersey, Pennsylvania and New York Bars. He earned his J.D. from Rutgers University and his A.B. from Rutgers College.

Howard J. Perl, Esq.*, AMS, PCAM, has been involved in all aspects of community association law, including transactional, collections, mediation, arbitration, construction defects and litigation. He is Florida Bar Board Certified in Condominium & Planned Development Law and is certified by the State of Florida as a facilitator for continuing education credit courses for Community Association Managers. He has prepared and conducted informational seminars for continuing education credits for community association managers and Board members. Howard handles community association arbitration and mediation cases, as well as community association-related litigation.

Mr. Perl holds the AV Preeminent rating, Martindale-Hubbell's highest possible rating for an attorney, for both ethical and standards and legal ability. In 2019, he was named as a fellow to the College of Community Association Lawyers. The CCAL has fewer than 175 members who distinguish themselves through contributions to the development of community association law.

Mr. Perl retired as a Major in the Army Reserves after 33 years of service and was deployed to Iraq in support of Operation Iraqi Freedom from July 2005 to July 2006.

Valerie Farris Oman, Esq., is a partner at Condominium Law Group, PLLC. Founded over 20 years ago, Condominium Law Group is an industry leader in representing condominium and homeowners association clients on a wide range of issues, including transactional work and litigation. Valerie is proud to mentor, train, work with, and support a growing team of smart, engaged, versatile professionals who are experts in community association law. Valerie graduated cum laude from Seattle University School of Law. She is an active volunteer with the Washington State Community Associations Institute. Valerie is a speaker at industry

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events and homeowner associations, and contributes regularly to industry periodicals. Born in Detroit, Valerie move to and grew up on Lopez Island in the Pacific Northwest. She speaks four languages with varying degrees of fluency and loves to spend time with her daughter, family, friends, and her beloved dog, Dot. She is an avid PNW sports fan and attends games (Seahawks, Mariners, Kraken, and more!) whenever possible. She looks forward to the day when her beloved SuperSonics return to Seattle.

Kieran James Purcell, Esq., graduated from the University of Colorado at Boulder. After serving seven years in the United States Navy, Kieran attended California Western School of Law and joined Epsten, APC in 1995. Kieran's work on behalf of community associations includes providing advice on all types of corporate matters including litigation, interpretation and enforcement of governing documents and reconstruction issues. He has been a shareholder of Epsten, APC since 2002 and now serves as Vice President and CFO of the firm. Kieran spent three terms on the Board of Directors of the San Diego Chapter of the Community Associations Institute (CAI), where he served as its President, co-chaired the National Seminar Committee and co-chaired the Golf & Tennis Charity Classic. Kieran is a delegate for the San Diego Chapter's Legislative Support Committee (LSC), a former Legislative Co-Chair for the California Legislative Action Committee (CLAC), and now serves as Vice Chair of CLAC. During his tenure with CAI, Kieran has earned the San Diego Chapter's President's Award four times, and in 2006 was recognized with the Samuel L. Dolnick Lifetime Achievement Award. In September 2015, Captain Kieran Purcell retired from the United States Navy after 30 years of active and reserve service, including 3 tours as Commanding Officer. A former President of the San Diego Chapter of the University of Colorado Alumni Association, Kieran served 5 years on the University's National Alumni Board of Directors.

Tara Radley, Esq., a partner with Beaumont Tashjian, has devoted her time to the firm's litigation department as well as providing general counsel services to the firm's clients. Ms. Radley oversees the firm's litigation practice, with particular experience in law and motion, including obtaining and defending various types of restraining orders and preliminary injunctions, mediations and appeals. Ms. Radley's general counsel services include contract review and negotiations, conflict resolution, disciplinary and compliance matters, preparation of, amendment to and guidance on governing documents and conducting stock cooperative transfers. Ms. Radley is active in speaking on various community association topics in the industry, including for Community Associations Institute (CAI) Greater Los Angeles Chapter (CAI-GLAC), Channel Islands Chapter (CAI-CIC) and Greater Inland Empire Chapter (CAI-GRIE).

Anthony (Tony) Rafel, Esq.*, is the Managing Partner of Rafel Law Group PLLC, with offices in Seattle, Washington and Portland, Oregon. He is a Fellow in the College of Community Association Lawyers, serves on CAI's Amicus Curiae Brief Committee, and is the immediate past President of the Washington State Chapter of CAI. Tony has been selected as a Washington SuperLawyer™ every year since 2003, is listed in Best Lawyers in America, and holds an AV peer-review rating from Martindale-Hubbell. He previously served as president of the Federal Bar Association of the Western District of Washington and as a judicially selected lawyer representative to the Ninth Circuit Judicial Conference. Tony represents community associations both as litigation counsel on construction defect, insurance coverage, and covenant enforcement actions, and as general counselor and advisor.

J. David Ramsey, Esq.*, serves as Chair of Becker's New Jersey Community Association Practice Group. He concentrates his practice in community association law, having represented community associations in New Jersey for over 35 years. His experience also includes significant representation of clients in commercial real estate, zoning and planning law. David routinely lectures to, and writes for publication, to other attorneys on a national and state basis as well as presenting programs to board members, managers and other professionals in the community association field. He has and continues to serve in various leadership positions detailed in

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the “Experience” section. In each of his leadership roles David has been a motivating force in connection with the drafting of legislation critical to the community association world.

David’s representation of community association clients includes long-term representation of some of New Jersey’s largest community associations, such as Rossmoor (3,200 units) and Clearbrook (2,700 units), as well as numerous high-rise communities along New Jersey’s “Gold Coast.” David is considered a “go-to” person by managers, governing boards and other attorneys and professionals involved with community associations. David finds practical solutions to difficult issues to resolve matters that would otherwise embroil association clients in lengthy and expensive litigation. But when litigation is unavoidable his clients seek his common-sense perspective and advice to work through serious disputes.

Kelly G. Richardson, Esq.*, is co-founder and Partner of Richardson | Ober | DeNichilo. In practice since 1983, Kelly is known as a devoted and successful trial attorney and advisor to real estate professionals, property and business owners, and common interest developments.

Kelly is heavily committed to the real estate profession. He serves as legal counsel for Six Southern California Associations of Realtors® (“CAR”), and is a member of the CAR Legal Affairs Forum and Housing Committees. For more than 20 years, Kelly was a GRI faculty member teaching GRI coursework on risk management, construction and development issues to hundreds of Realtors® annually. Kelly is a popular lecturer to Associations of Realtors®, professional real estate organizations and major brokerages and has authored numerous articles on real estate law in local and national business and trade publications. He is a licensed real estate broker, and is periodically consulted as an expert witness on the standard of care of real estate professionals.

Kelly is a leading advocate for California community associations, serving common interest developments for over 32 years. In 2006 he was the 16th California attorney admitted into the College of Community Association Lawyers (CCAL), an elite group of attorneys serving the common interest community housing sector. In 2016, he was the international President of the Community Associations Institute (CAI), an organization with 45,000 members in four countries, and served on its Board of Trustees for seven years. For 16 years he has authored a weekly syndicated column on homeowner association legal issues, currently appearing in approximately 16 publications.

While he uses his experience and expertise to help clients steer clear of litigation, when litigation proves to be necessary and unavoidable, Richardson is an accomplished trial attorney and fierce courtroom advocate. He was in 2010 admitted to the American Board Of Trial Advocates, an elite jury trial attorney organization, skipping its entry-level membership and receiving admission as an “Associate” ABOTA member. He has prosecuted and defended major claims in construction, corporate and real estate law, as well as claims of breach of contract, franchise fraud, personal injury, unfair competition, professional negligence, wrongful death, breach of fiduciary duty, construction defect, and banking negligence.

Mr. Richardson is licensed to practice before all California state and local federal jurisdictions, and is a member of the Real Estate and Litigation Sections of the State Bar, Los Angeles County and Pasadena Bar Associations. He holds an “AV” rating with the prestigious Martindale Hubbell attorney listing organization – the highest available rating for competence and ethics, based upon peer review input. Prior to founding the firm now known as Richardson | Ober | DeNichilo in 1994, Kelly was a partner in the Pasadena law firm of Barker & Richardson.

Ed Ronsman, Esq., is a shareholder of McCabe & Ronsman and practices in the area of community association law. Mr. Ronsman is a Florida Bar Board Certified Specialist in the area of Condominium & Planned Development Law – the first year that such certification was offered. Mr. Ronsman received his Bachelor of Arts in History from St. Norbert College in De Pere, Wisconsin and earned his Juris Doctor degree from Florida Coastal School of Law in 2008. Mr. Ronsman has extensive experience representing community associations. Mr. Ronsman is experienced in litigating matters involving community associations, while also handling statutory mediation proceedings and arbitration before the Florida Department of Business and Professional Regulation (“DBPR”). Mr. Ronsman is an approved instructor of educational courses for Community Association Managers (CAM) by the DBPR, including legislative updates, homeowner association and condominium association certification courses, as well as other substantive courses on day to day issues affecting community association managers. Mr. Ronsman is actively involved in Community Associations Institute (CAI), serving as President of the Northeast Florida Chapter from 2016-2017 and as immediate past president in 2018. Mr. Ronsman served as a Chapter delegate for the Florida Legislative Alliance Committee (FLAC) of CAI. Mr. Ronsman also provides pro bono legal services for St. Johns County Legal Aid.

Augustus H. Shaw, IV, Esq.*, is the founding member of Shaw & Lines, LLC. For over 20 years, Augustus has advised community associations, timeshare associations, non-profit corporations, real estate developers and general businesses. Augustus, a fellow of the College of Community Association Lawyers, has served CAI as a past Member of CAI’s College of Community Association Lawyers Board of Governors and as a past Board Member and past Vice President of CAI’s Central Arizona Chapter. Augustus has been a speaker at CAI CCAL Law Seminars, CAI National Conferences as well as local seminars for the State Bar of Arizona and the City of Scottsdale, AZ Neighborhood Academy. Augustus received his Bachelor of Arts from the University of Arizona and his Juris Doctor from the University of Arizona James E. Rogers College of Law. He is licensed to practice law before the State Supreme Court of the State of Arizona, the State Supreme Court of the State of Nebraska, the United States District Courts of Arizona and Nebraska and the United States Tax Court. Augustus is a veteran of the U.S. Navy and an avid golfer. When not practicing law or engaged in community service, Augustus can be found with his sons on the golf course.

Karen J. Sloat, Esq., has a law career spanning over 30 years in many practice areas, and in three states – California, Colorado and Hawaii. Her reputation as a specialist in labor and employment law for over 20 years in Riverside County has given her the expertise to handle claims of complex wage and hour violations, discrimination and harassment, employment contracts, trade secret violations, fraud and all other employment-related issues. As a zealous litigator in individual and class action lawsuits, Ms. Sloat has a vast knowledge of professions, occupations and business issues that enhances her valuable legal advice to all of the firm’s clients – whether employees, employers or nonprofits. The Law Office of Karen J. Sloat represents a number of common interest developments and advises community boards and managers regularly on Workplace Solutions – human resources issues, employee claims and disputes, personnel policies and practices, handbooks, hiring and firing, investigations and workplace seminars – to keep associations in compliance with ever-changing labor laws. Ms. Sloat is admitted to practice in all California State Courts and in the United States District Court. She is also a certified mediator and has mediated association disputes and other conflicts.

Steven L. Sugarman, Esq.*, is the founding principal of the law firm of Steven L. Sugarman & Associates, with offices located in Berwyn, Philadelphia, Lancaster and Allentown, Pennsylvania. He concentrates his practice in the field of community association law, real estate and construction litigation. Mr. Sugarman is a member of the College of Community Association Lawyers and a past president of the Community Associations Institute (CAI), Pennsylvania/Delaware Valley Chapter. A past and current chairman of CAI’s Legislative Action

*CCAL fellow

Committee in Pennsylvania, Mr. Sugarman actively participates in the drafting of key legislation governing common interest communities in Pennsylvania and serves as an expert in community association matters brought before Pennsylvania's Courts and Legislature.

Mr. Sugarman is also an adjunct professor at Villanova Law School where he developed and teaches the course, "Condominium and Homeowner Association Law." He has been awarded Martindale Hubbell's highest AV Preeminent peer review rating and has been featured as a Pennsylvania "Super Lawyer" in Philadelphia magazine every year since 2007. Mr. Sugarman earned a B.A. degree from Cornell University and a J.D. degree from Temple University School of Law.

Susan B. Tarley, Esq.*, a partner with the firm, received her law degree from the George Mason School of Law and concentrates her practice in the areas of community associations, real estate acquisition, financing and development, commercial and residential real estate transactions, business matters and creditors' rights.

A leading attorney in the representation of common interest communities throughout the Peninsula and Tidewater Areas, Susan represents some of the largest communities, but has extensive experience representing associations of all sizes, both commercial and residential.

In 2013, Susan was admitted to the **College of Community Association Lawyers** (CCAL) – one of fewer than 150 attorneys nationwide to be admitted to the prestigious organization. CCAL was established in 1993 by the **Community Associations Institute** (CAI), with membership consisting of attorneys who have distinguished themselves through contributions to the evolution or practice of community association law. CCAL members are also recognized for committing themselves to high standards of professional and ethical conduct in the practice of community association law.

Susan has served since 2010 on the **Virginia Legislative Action Committee**, a not-for-profit subcommittee of the CAI dedicated to monitoring and influencing legislation that affects community associations in Virginia. Susan is currently **chair of the committee**.

Susan seeks to use a common sense approach in her representation, recognizing that these common interest communities are neighborhoods. Therefore, Susan emphasizes that executive boards must abide by the law, but should always strive to treat neighbors with respect.

During her more than 20 year law career, Susan has worked extensively on all phases of association representation, including transition representation, document amendments, review and advice relative to governance of the community, and covenant violation litigation. She provides each of her communities with board training seminars focused on the individual community.

Susan's expertise in developing communities includes mixed use communities, single family communities and multi family communities. She has enjoyed success working with developers to convert shopping centers into commercial condominiums.

Additionally, Susan has considerable experience in residential and commercial real estate matters. Representing both lenders and developers in commercial financial transactions, they rely on her legal expertise and ability to get the deal closed.

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Susan is a popular speaker at educational forums on real estate and common interest community topics. As an adjunct professor at the William and Mary Law School, she designed a comprehensive course for 2nd and 3rd year students with subjects ranging from the nuts and bolts of a real estate practice, to the development of a mixed use community and an introduction to common interest communities.

A leader in our community, Susan has served as President of the Williamsburg Bar Association, the Greater Peninsula Women's Bar Association, the Central Virginia Chapter of Community Associations Institute and Avalon. She has served on numerous boards and currently serves on the board of Child Development Resources and the Central Virginia Chapter of Community Associations Institute.

Susan received the Outstanding Service Award from James City County recognizing her presentations for community associations and was selected to the inaugural class of honorees as a Virginia Leader in the Law, recognizing Virginia attorneys who change the practice, advance the law or improve the justice system in Virginia. Her leadership in the local legal community was acknowledged by the Williamsburg Bar Association with the Award of Merit.

Harmony Taylor, Esq., focuses her practice on representation of community associations on litigated and non-litigated matters. Harmony regularly advises on association governance, assists with director and member meetings, represents communities in district and superior courts, and represents associations in complaints brought before local human relations commissions on Fair Housing and other discrimination claims. Harmony regularly speaks to boards, managers and owners on community association related topics, including North Carolina's Community Association Institute Law Day. Harmony is an active member of the Community Association Institute and serves on the Legislative Action Committee for the North Carolina Chapter and the College of Community Association Lawyers Governing Documents Task Force.

Harmony also represents individuals and entities in negotiating and drafting leases and contracts and litigating disputes arising from these agreements. Harmony has participated in hundreds of mediations and over twenty jury trials, and has litigated cases in district and superior courts across North Carolina through the appellate level.

Amy K. Tinetti, Esq.* joined Hughes Gill Cochrane in 2007, and became a Principal in 2012. She has been representing homeowners associations since 2004 in all aspects of their corporate operations, including governing document analysis, interpretation, revision and enforcement, elections, real property and title issues, planning and collection of large special assessments, analyzing and drafting agreements with vendors, and member disputes and litigation.

Prior to 2004, Ms. Tinetti practiced for more than five years as a litigation attorney handling medical malpractice defense, insurance defense, business and commercial real estate matters. Ms. Tinetti's practice also included insurance coverage matters.

Ms. Tinetti received her Juris Doctor in 1998 from Emory University School of Law in Atlanta, Georgia, where she served as a Notes and Comments Editor of the Emory Law Journal. Ms. Tinetti received her Bachelor of Arts in Communication from the University of California at San Diego.

Ms. Tinetti became a member of the State Bar of California in 1998 and is admitted to practice before the U.S. District Court for the Northern District of California.

Ms. Tinetti is the Past President of the Bay Area and Central California Chapter of the Community Associations Institute (CAI) and is on the faculty of the California Association of Community Managers (CACM). Ms. Tinetti is a frequent speaker, writer and contributor for trade organizations and community associations on a variety of topics pertinent to Board members, community managers, and members of common interest developments.

Theresa M. Torgesen, Esq., is the principal attorney at Sage Community Law, PLLC. She has been representing condominium and homeowner associations as general counsel since 2007. Theresa is passionate about education and advocacy and enjoys collaborating with other industry professionals about community association issues. One of her best experiences was the eight years she spent as a member of the Washington State Uniform Common Interest Ownership Act Drafting Committee, a small, but distinguished group of attorneys representing community associations, individual owners, developers, title companies, and lenders who were tasked with drafting new, comprehensive legislation for condominium, homeowner, and cooperative communities in our state. Theresa is a frequent presenter of educational seminars and former Co-Chair of the CAI Washington State Legislative Action Committee (LAC).

Melissa B. Ward, Esq., is a Principal at Hughes Gill Cochrane Tinetti, PC and practices in the firm's Transactional/General Counsel department. She has been representing homeowners associations since 2010 in all aspects of their corporate operations, including governing document analysis, interpretation, revision and enforcement; elections and governance, real property and title issues; special assessments; analyzing and drafting agreements with vendors; and resolution of member disputes. Prior to 2010, Melissa practiced as a corporate and real estate attorney handling transactional business and real estate matters, as well as real estate litigation involving mortgage lending and foreclosures, ADA/disability access, partition claims, environmental and land use matters, construction defects, title insurance, and lease disputes.

Melissa received her Juris Doctor from the University of California, Hastings College of the Law, where she served as Editor in Chief of the Hastings International and Comparative Law Review. She received her Bachelor of Arts in History from Yale University. When not practicing law, Melissa serves on the Planning Commission for the City of Walnut Creek and is a cellist with the Diablo Symphony Orchestra.

Thomas Ware, II, Esq.*, is a partner in the law firm of Kulik Gottesman Siegel & Ware LLP. Since 1989, Tom's practice has focused on the representation of non-profit homeowners associations, their volunteer directors and officers, and their property managers. Tom was one of the attorneys of record for the prevailing parties in the landmark California Supreme Court case *Nahrstedt v. Lakeside Village Condominium Association*, 8 Cal.4th 361 (1994). This case established the legal framework and deferential standard for enforcing CC&R provisions. He also was appellate counsel in *Martin v. Bridgeport Community Assn.*, 173 Cal.App.4th 1024 (2009), which holds, inter alia, that CC&Rs can be enforced against tenants but tenants lack standing to enforce the CC&Rs against the Homeowners Association. He has been awarded Martindale-Hubbell's highest peer review rating, "AV (Pre-Eminent)." For each of the past twelve years, he has been selected for inclusion in Southern California Super Lawyers® (2009 – 2020). For the past two years, Tom has served as Legislative Co-Chair for CAI's California Legislative Action Committee.

Scott D. Weiss, Esq.*, is an attorney at Ortale Kelley Law Firm in Nashville, Tennessee. His practice is dedicated primarily to the representation of homeowner and condominium associations throughout Tennessee, consisting of a portfolio of more than 600 Associations. Scott provides services to associations in areas including but not limited to delinquent account collections; restrictions enforcement; insurance defense; amendment and interpretation of governing documents; rules & regulations; fine and enforcement policies; parliamentary services; and other corporate counsel services. Scott is Tennessee's first and only member of

*CCAL fellow

the prestigious College of Community Association Lawyers (CCAL), having earned the designation of CCAL Fellow. Scott is chairman of the Tennessee Bar Association's Community Association Committee and is a co-author of the Tennessee Homeowners Association Act; he served as the 2017 CAI Tennessee Chapter President and serves as a member of CAI's Board of Directors and Legislative Action Committee. As a member of the Tennessee Bar Association Faculty, a contributor to Community Association Management Insider.com, and publications such as The Washington Post and The Tennessean newspapers, Scott lectures regularly and has published articles on issues of importance to community associations in Tennessee and nationwide including "How homeowners associations can protect against short-term rentals" The Tennessean October 3, 2018, and "Can an owner in a homeowners' association install security cameras?" The Washington Post September 3, 2019, and "Cameras in Common Areas: Yay or Nay?", Community Association Management Insider.com March 11, 2020. Scott has served as an advisor to the Tennessee Attorney General's Office and members of Tennessee's General Assembly as an expert in community association law and has testified on multiple occasions before the Tennessee General Assembly as a subject matter expert in community association law. Scott is a member of the National Association of Parliamentarians and Tennessee Association of Parliamentarians and attends community association annual meetings, special meetings and board meetings as an advisor in parliamentary procedure to ensure proper procedural protocols are followed.

David C. Wilson, Esq., is a partner with Law Firm Carolinas and is licensed in both North Carolina and South Carolina. David's practice in both states involves advising condominium and homeowners associations and representing his association clients' interests in court. David heads up the firm's South Carolina community association and collections departments and is admitted to practice in all North Carolina state courts and in all South Carolina state and federal courts. He is also a regular speaker and presenter on community association topics in both North Carolina and South Carolina. David has been a member of the Community Association Law committee for the SC Bar and recently began as a delegate with CAI's South Carolina Legislative Action Committee (LAC).

Jennifer L. Wojciechowski, JD*, CIRMS, is the Vice President of Operations at Community Association Underwriters of America, Inc., a division of Alliant Specialty Insurance Services. At CAU, Jennifer drives the company's initiatives and policies. Previously, Jennifer was the casualty claim manager at CAU and managed a team of adjusters handling casualty claims under both Directors & Officers Liability and General Liability insurance coverage. She is a member of the Community Associations Institute and frequently presents at the CAI Law Seminar. She is an active member of the CLM. Since its inception in 2013, Jennifer has taught at CLM's Claim College – School of Casualty Claims. She now holds a position on the Executive Council for the School of Casualty Claims. In 2013, she attended the Litigation Management Institute and attained the CLMP designation. At the 2014 Annual Conference, she was recognized as one of four finalists for the Litigation Management Professional of the Year award. In 2015, she earned the Certified Claims Professional in Casualty Claims ("CCP") designation. She was awarded her CIRMS designation in 2018. Jennifer is a member of the Pennsylvania and New Jersey bars.