

CAI's 41<sup>st</sup> Annual Community Association Law Seminar January 15 – 18, 2020 Las Vegas, Nevada

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**Law Seminar Brochure** 

**Distinguished Speakers Biographies** 

## Optional Half-Day Program – Managing Partner Track: Internal Challenges of a Community Association Law Practice

Wednesday, January 15, 2020

1 - 5 p.m.

Matt D. Ober, Esq.\*, Richardson | Ober | DeNichilo, LLP, Pasadena, CA

J. David Ramsey, Esq.\*, Becker, Morristown, NJ

Ellen A. Shapiro, Esq.\*, Goodman, Shapiro & Lombardi, LLC, Dedham, MA

Robin L. Strohm, Esq., Williams & Strohm, LLC, Columbus, OH

P. Thomas Murray, Esq.\*, Eads, Murray & Pugh, P.C., Indianapolis, IN

## Wayne Hyatt Lecture Series Keynote with Charles "Chuck" Marohn

Thursday, January 15, 2020

12:30 - 1:30pm

Charles "Chuck" Marohn

## Crowded House: Enforcement of Occupancy Restrictions in a World Focused on Higher-Density Housing

Thursday, January 15, 2020

1:45 - 2:45 p.m.

Patrick T. Costello, Esq., Keay & Costello, P.C., Wheaton, IL

Andrea L. O'Toole, Esq., Berding | Weil, LLP, Walnut Creek, CA

## How Legal Is It Anyway? Tips for Dealing with Recreational and Medicinal Marijuana Use in Community Associations

Thursday, January 15, 2020

1:45 - 2:45 p.m.

Elina B. Gilbert, Esq.\*, Altitude Community Law P.C., Lakewood, CO

Kevin M. Hirzel, Esq.\*, Hirzel Law, PLC, Farmington, MI

## Call to Order: What You Need to Know about Meeting Procedure and Robert's Rules

Thursday, January 15, 2020

1:45 - 2:45 p.m.

James H. Slaughter, Esq.\*, Black, Slaughter & Black, PA, Greensboro, NC

# CIRMS Masters Program: Fidelity Insurance Losses: Adjusting and Prosecuting Claims to Ensure Efficient and Maximum Recovery

Thursday, January 15, 2020

1:45 – 2:45 p.m.

Moderated by Theresa Melson, AMS, PCAM, CIRMS, USI Insurance Services, Chesapeake Beach, MD and Andrea J. (AJ) Scott, CIRMS, Cline Agency Insurance Brokers, Los Angeles, CA Thomas M. Ware, II, Esq., Kulik Gottesman Siegel & Ware, LLP, Sherman Oaks, CA Ronald S. Stone, PhD, CPA, California State University, Northridge, CA

#### Associates Track: Part I | L:100 - Essentials of Community Association Law

Thursday, January 15, 2020 3 – 4 p.m. Speaker TBA

#### Extra—ordinary Amendments: From Daily Operations through Termination

Thursday, January 15, 2020 3 – 4 p.m.

Robert M. Diamond, Esq.\*, Reed Smith, LLP, McLean, VA Nick Meinert, Esq., Kaman & Cusimano, LLC, Columbus, OH

#### **Recent Tax Law Changes Affecting Community Associations**

Thursday, January 15, 2020

3 - 4 p.m.

Gary Porter, CPA, Porter & Lasiewicz, CPAs, Simi Valley, CA

John C. Knobelsdorf, II, Esq., CPA, MacNaughton, Knobelsdorf & Company, Houston, TX

# CIRMS Masters Program: Vendor/Contractor Qualification Packets (VQPs): Creating an Alignment Between Contractor's Insurance & the Insurance Actually Provided by the Contractor's Insurance Agent

Thursday, January 15, 2020

3 - 4 p.m.

Moderated by Cliff Treese, CIRMS, Association Data, Inc., Mountain House, CA Ronda Ashley, CIRMS, CB Insurance, Greenwood Village, CO Phillip Masi, CIRMS, AssuredPartners, Winter Springs, FL

#### Case Law Update Part I

Thursday, January 15, 2020 4:15 – 5:45 p.m. David J. Graf, Esq.\*, Moeller Graf, P.C., Englewood, CO Steven S. Weil, Esq.\*, Berding | Weil, LLP, Walnut Creek, CA

#### **Panel of Pundits**

Friday, January 17, 2020

8 - 9 a.m.

Janet Aronson, Esq., Marcus, Errico, Emmer & Brooks, P.C., Braintree, MA
M. Katherine Bushey, Esq., Kaman & Cusimano, LLC, Columbus, OH
Darren Bevan, Esq., Baydaline & Jacobsen, LLP, Sacramento, CA
Wil Washington, Esq.\*, Chadwick, Washington, Moriarty, Elmore & Bunn, P.C., Fairfax, VA

#### Ethics: Substance Abuse and Behavioral Concerns: A Profession at Risk

Friday, January 17, 2020

9:15 - 10:30 a.m.

David S. Mercer, Esq.\*, MercerTrigiani, Alexandria, VA

Tim Carroll, Virginia Judges and Lawyers Assistance Program, Richmond, VA

## Associates Track: Part II | L:100 - Essentials of Community Association Law

Friday, January 17, 2020

9:15 - 10:30 a.m.

Ronald L. Perl, Esq.\*, Hill Wallack LLP, Princeton, NJ

Jonathan H. Katz, Esq., Hill Wallack LLP, Princeton, NJ

Ellen Hirsch de Haan, Esq.\*, Wetherington Hamilton P.A., Tampa, FL

Ursula K. Burgess, Esq.\*, Rees Broome, P.C., Tysons Corner, VA

#### Tech Talk: Practical Technology for the Practicing Lawyer

Friday, January 17, 2020

9:15 - 10:30 a.m.

Robert DeNichilo, Esq.\*, Richardson | Ober | DeNichilo LLP, Irvine, CA

Melissa M. Garcia, Esq., Altitude Community Law P.C., Lakewood, CO

James R. McCormick, Jr., Esq.\*, Delphi Law Group, LLP, Carlsbad, CA

#### CIRMS Masters Program: HO-6: Principles and Practices of Divvying Up Deductibles and Funding Loss Assessments

Friday, January 17, 2020

9:15 - 10:30 a.m.

Karen O'Connor Corrigan, CIRMS, O'Connor Insurance Agency, St. Louis, MO

Robert M. Diamond, Esq.\*, Reed Smith, LLP, McLean, VA

Stephen M. Marcus, Esq.\*, Marcus, Errico, Emmer & Brooks, P.C., Braintree, MA

#### Associates Track: Part III | L:100 - Essentials of Community Association Law

Friday, January 17, 2020

10:45 a.m. – 12 p.m.

Ellen Hirsch de Haan, Esq.\*, Wetherington Hamilton P.A., Tampa, FL

Ursula K. Burgess, Esq.\*, Rees Broome, P.C., Tysons Corner, VA

Matt D. Ober, Esq.\*, Richardson | Ober | DeNichilo, LLP, Pasadena, CA

Amy K. Tinetti, Esq.\*, Hughes Gill Cochrane Tinetti, Walnut Creek, CA

#### Practicing in Your Personality: How to Thrive as a Community Association Lawyer

Friday, January 17, 2020

10:45 a.m. - 12 p.m.

Moderated by Julie McGhee Howard, Esq.\*, NowackHoward, LLC, Atlanta, GA

Kellie Callahan, Esq., Carpenter, Hazlewood, Delgado & Bolen, LLP, Tempe, AZ

Marla J. Diaz, Esq., Whiteford, Taylor & Preston, LLP, Falls Church, VA

Alexis Firehawk, Esq., Carpenter, Hazlewood, Delgado & Bolen, LLP, Tempe, AZ

Daniel J. Miske, Esq.\*, Husch Blackwell LLP, Milwaukee, WI

Lisa A. Tashjian, Esq.\*, Beaumont Tashjian, Woodland Hills, CA

## Vexatious Litigants – How to Handle the Frivolous Filer

Friday, January 17, 2020

10:45 a.m. - 12 p.m.

Augustus H. Shaw, IV, Esq.\*, Shaw & Lines, LLC, Phoenix, AZ

Raymond B. Via, Jr., Esq., Whiteford, Taylor & Preston, LLP, Bethesda, MD

Wil Washington, Esq.\*, Chadwick, Washington, Moriarty, Elmore & Bunn, P.C., Fairfax, VA

#### CIRMS Masters Program: Risk Management & Insurance Case Law: Learning at the Expense of Others

Friday, January 17, 2020

10:45 a.m. – 12 p.m.

George E. Nowack, Jr., Esq.\*, NowackHoward, LLC, Atlanta, GA

Jennifer Wojciechowski, JD, CIRMS, Community Association Underwriters of America, Newtown, PA

#### Case Law Update Part II

Friday, January 17, 2020

1 - 2:30 p.m.

Edmund A. Allcock, Esq.\*, Marcus, Errico, Emmer & Brooks, P.C., Braintree, MA

Laurie S. Poole, Esq.\*, Adams | Stirling PLC, Carlsbad, CA

## **Hot Topics: Emerging Community Association Law Issues**

Friday, January 17, 2020

2:45 - 4:15 p.m.

Sandra L. Gottlieb, Esq.\*, SwedelsonGottlieb, Los Angeles, CA

Susan Hawks McClintic, Esq., Epsten Grinnell & Howell, APC, San Diego, CA

Susan B. Tarley, Esq.\*, Tarley Robinson, PLC, Williamsburg, VA

Scott D. Weiss, Esq.\*, Ortale, Kelley, Herbert and Crawford, Nashville, TN

#### **Ethics: To Sue or Not to Sue: Board Members in Defamation Actions**

Friday, January 17, 2020

2:45 - 4:15 p.m.

Howard J. Perl, Esq., AMS, PCAM, Becker, Davie, FL

Katherine G. Brady, Esq., Moriarty Troyer & Malloy, LLC, Braintree, MA

## Love Me Tender: A Plea for Acceptance of Community Association Insurance Claims (CIRMS Master Program CROSSOVER Session)

Friday, January 17, 2020

2:45 - 4:15 p.m.

Daniela Burg, Esq., Community Association Underwriters of America, Newtown, PA

David C. Swedelson, Esq.\*, SwedelsonGottlieb, Los Angeles, CA

#### Can an Association Effectively Regulate and Deter Incivility?

Saturday, January 18, 2020

9 - 10:15 a.m.

Donna DiMaggio Berger, Esq.\*, Becker, Fort Lauderdale, FL

Kenneth S. Direktor, Esq.\*, Becker, Fort Lauderdale, FL

## Developer Transition and Identifying Defects: Perspectives from Community Association and Construction Defect Counsel

Saturday, January 18, 2020

9 - 10:15 a.m.

Phillip E. Joseph, Esq., Ball Janik, LLP, Portland, OR

Ed Ronsman, Esq., McCabe & Ronsman, Ponte Vedra Beach, FL

#### **HOA Election Trends: Does Increasing Government Regulation Protect or Harm?**

Saturday, January 18, 2020

9 - 10:15 a.m.

Christina M. Baine DeJardin, Esq., Delphi Law Group, LLP, Carlsbad, CA

Melissa B. Ward, Esq., Hughes Gill Cochrane Tinetti, Walnut Creek, CA

## Legal and Insurance Strategies for Mitigating Risks Associated with Assessment Collection and Covenant/Rule Enforcement

Saturday, January 18, 2020

10:30 - 11:45 a.m.

Brian Friel, CIRMS, Smith Insurance Associates, Inc., Spring House, PA

Edward Hoffman, Jr., Esq., Barrow Hoffman, Warminster, PA

Brian D. Moreno, Esq.\*, SwedelsonGottlieb, Los Angeles, CA

#### Navigating the Collection Timeline in View of the FDCPA, Bankruptcy Code, and State Law Requirements

Saturday, January 18, 2020

10:30 - 11:45 a.m.

Clinton F. Brown, Esq., Roberts Markel Weinberg Butler Hailey PC, Houston, TX

Marc D. Markel, Esq.\*, Roberts Markel Weinberg Butler Hailey PC, Houston, TX