CAI's 41st Annual Community Association Law Seminar
January 15 – 18, 2020
Las Vegas, Nevada

Table of Contents

Law Seminar Brochure

Distinguished Speakers Biographies

Optional Half-Day Program – Managing Partner Track: Internal Challenges of a Community Association Law Practice
Wednesday, January 15, 2020
1 – 5 p.m.
Matt D. Ober, Esq.*, Richardson|Ober|DeNichilo, LLP, Pasadena, CA
J. David Ramsey, Esq.*, Becker, Morristown, NJ
Ellen A. Shapiro, Esq.*, Goodman, Shapiro & Lombardi, LLC, Dedham, MA
Robin L. Strohm, Esq., Williams & Strohm, LLC, Columbus, OH
P. Thomas Murray, Esq.*, Eads, Murray & Pugh, P.C., Indianapolis, IN

Wayne Hyatt Lecture Series Keynote with Charles “Chuck” Marohn
Thursday, January 15, 2020
12:30 – 1:30pm
Charles “Chuck” Marohn

Crowded House: Enforcement of Occupancy Restrictions in a World Focused on Higher-Density Housing
Thursday, January 15, 2020
1:45 – 2:45 p.m.
Patrick T. Costello, Esq., Keay & Costello, P.C., Wheaton, IL
Andrea L. O'Toole, Esq., Berding | Weil, LLP, Walnut Creek, CA

How Legal Is It Anyway? Tips for Dealing with Recreational and Medicinal Marijuana Use in Community Associations
Thursday, January 15, 2020
1:45 – 2:45 p.m.
Elina B. Gilbert, Esq.*, Altitude Community Law P.C., Lakewood, CO
Kevin M. Hirzel, Esq.*, Hirzel Law, PLC, Farmington, MI

Call to Order: What You Need to Know about Meeting Procedure and Robert's Rules
Thursday, January 15, 2020
1:45 – 2:45 p.m.
James H. Slaughter, Esq.*, Black, Slaughter & Black, PA, Greensboro, NC

CIRMS Masters Program: Fidelity Insurance Losses: Adjusting and Prosecuting Claims to Ensure Efficient and Maximum Recovery
Thursday, January 15, 2020
1:45 – 2:45 p.m.

*CCAL fellow
Associates Track: Part I | L:100 – Essentials of Community Association Law  
Thursday, January 15, 2020  
3 – 4 p.m.  
_Speaker TBA_  

Extra—ordinary Amendments: From Daily Operations through Termination  
Thursday, January 15, 2020  
3 – 4 p.m.  
_{Robert M. Diamond, Esq.*, Reed Smith, LLP, McLean, VA}_ 
_{Nick Meinert, Esq., Kaman & Cusimano, LLC, Columbus, OH}_  

Recent Tax Law Changes Affecting Community Associations  
Thursday, January 15, 2020  
3 – 4 p.m.  
_{Gary Porter, CPA, Porter & Lasiewicz, CPAs, Simi Valley, CA}_ 
_{John C. Knobelsdorf, II, Esq., CPA, MacNaughton, Knobelsdorf & Company, Houston, TX}_  

CIRMS Masters Program: Vendor/Contractor Qualification Packets (VQPs): Creating an Alignment Between Contractor’s Insurance & the Insurance Actually Provided by the Contractor’s Insurance Agent  
Thursday, January 15, 2020  
3 – 4 p.m.  
_Moderated by Cliff Treese, CIRMS, Association Data, Inc., Mountain House, CA_ 
_{Ronda Ashley, CIRMS, CB Insurance, Greenwood Village, CO}_ 
_{Phillip Masi, CIRMS, AssuredPartners, Winter Springs, FL}_  

Case Law Update Part I  
Thursday, January 15, 2020  
4:15 – 5:45 p.m.  
_{David J. Graf, Esq.*, Moeller Graf, P.C., Englewood, CO}_ 
_{Steven S. Weil, Esq.*, Berding | Weil, LLP, Walnut Creek, CA}_  

Panel of Pundits  
Friday, January 17, 2020  
8 – 9 a.m.  
_{Janet Aronson, Esq., Marcus, Errico, Emmer & Brooks, P.C., Braintree, MA}_ 
_{M. Katherine Bushey, Esq., Kaman & Cusimano, LLC, Columbus, OH}_ 
_{Darren Bevan, Esq., Baydaline & Jacobsen, LLP, Sacramento, CA}_ 
_{Wil Washington, Esq.*, Chadwick, Washington, Moriarty, Elmore & Bunn, P.C., Fairfax, VA}_  

Ethics: Substance Abuse and Behavioral Concerns: A Profession at Risk  
Friday, January 17, 2020  
9:15 – 10:30 a.m.  
_{David S. Mercer, Esq.*, MercerTrigiani, Alexandria, VA}_ 
_{Tim Carroll, Virginia Judges and Lawyers Assistance Program, Richmond, VA}_  

Associates Track: Part II | L:100 – Essentials of Community Association Law  
Friday, January 17, 2020  
9:15 – 10:30 a.m.  
_{Ronald L. Perl, Esq.*, Hill Wallack LLP, Princeton, NJ}_ 
_{Jonathan H. Katz, Esq., Hill Wallack LLP, Princeton, NJ}_ 
_{Ellen Hirsch de Haan, Esq.*, Wetherington Hamilton P.A., Tampa, FL}_ 
_{Ursula K. Burgess, Esq.*, Rees Broome, P.C., Tysons Corner, VA}_  

*CCAL fellow
Tech Talk: Practical Technology for the Practicing Lawyer
Friday, January 17, 2020
9:15 – 10:30 a.m.
Robert DeNichilo, Esq.*, Richardson|Ober|DeNichilo LLP, Irvine, CA
Melissa M. Garcia, Esq., Altitude Community Law P.C., Lakewood, CO
James R. McCormick, Jr., Esq.*, Delphi Law Group, LLP, Carlsbad, CA

CIRMS Masters Program: HO-6: Principles and Practices of Divvying Up Deductibles and Funding Loss Assessments
Friday, January 17, 2020
9:15 – 10:30 a.m.
Karen O’Connor Corrigan, CIRMS, O’Connor Insurance Agency, St. Louis, MO
Robert M. Diamond, Esq.*, Reed Smith, LLP, McLean, VA
Stephen M. Marcus, Esq.*, Marcus, Errico, Emmer & Brooks, P.C., Braintree, MA

Associates Track: Part III | L:100 – Essentials of Community Association Law
Friday, January 17, 2020
10:45 a.m. – 12 p.m.
Ellen Hirsch de Haan, Esq.*, Wetherington Hamilton P.A., Tampa, FL
Ursula K. Burgess, Esq.*, Rees Broome, P.C., Tysons Corner, VA
Matt D. Ober, Esq.*, Richardson|Ober|DeNichilo, LLP, Pasadena, CA
Amy K. Tinetti, Esq.*, Hughes Gill Cochrane Tinetti, Walnut Creek, CA

Practicing in Your Personality: How to Thrive as a Community Association Lawyer
Friday, January 17, 2020
10:45 a.m. – 12 p.m.
Moderated by Julie McGhee Howard, Esq.*, NowackHoward, LLC, Atlanta, GA
Kellie Callahan, Esq., Carpenter, Hazlewood, Delgado & Bolen, LLP, Tempe, AZ
Marla J. Diaz, Esq., Whiteford, Taylor & Preston, LLP, Falls Church, VA
Alexis Firehawk, Esq., Carpenter, Hazlewood, Delgado & Bolen, LLP, Tempe, AZ
Daniel J. Miske, Esq.*, Husch Blackwell LLP, Milwaukee, WI
Lisa A. Tashjian, Esq.*, Beaumont Tashjian, Woodland Hills, CA

Vexatious Litigants – How to Handle the Frivolous Filer
Friday, January 17, 2020
10:45 a.m. – 12 p.m.
Augustus H. Shaw, IV, Esq.*, Shaw & Lines, LLC, Phoenix, AZ
Raymond B. Via, Jr., Esq., Whiteford, Taylor & Preston, LLP, Bethesda, MD
Wil Washington, Esq.*, Chadwick, Washington, Moriarty, Elmore & Bunn, P.C., Fairfax, VA

CIRMS Masters Program: Risk Management & Insurance Case Law: Learning at the Expense of Others
Friday, January 17, 2020
10:45 a.m. – 12 p.m.
George E. Nowack, Jr., Esq.*, NowackHoward, LLC, Atlanta, GA
Jennifer Wojciechowski, JD, CIRMS, Community Association Underwriters of America, Newtown, PA

Case Law Update Part II
Friday, January 17, 2020
1 – 2:30 p.m.
Edmund A. Allcock, Esq.*, Marcus, Errico, Emmer & Brooks, P.C., Braintree, MA
Laurie S. Poole, Esq.*, Adams | Stirling PLC, Carlsbad, CA

Hot Topics: Emerging Community Association Law Issues
Friday, January 17, 2020
2:45 – 4:15 p.m.
Sandra L. Gottlieb, Esq.*, SwedelsonGottlieb, Los Angeles, CA
Susan Hawks McClintic, Esq., Epstein Grinnell & Howell, APC, San Diego, CA
Susan B. Tarley, Esq.*, Tarley Robinson, PLC, Williamsburg, VA
Scott D. Weiss, Esq.*, Ortale, Kelley, Herbert and Crawford, Nashville, TN

*CCAL fellow
Ethics: To Sue or Not to Sue: Board Members in Defamation Actions  
Friday, January 17, 2020  
2:45 – 4:15 p.m.  
Howard J. Perl, Esq., AMS, PCAM, Becker, Davie, FL  
Katherine G. Brady, Esq., Moriarty Troyer & Malloy, LLC, Braintree, MA

Love Me Tender: A Plea for Acceptance of Community Association Insurance Claims (CIRMS Master Program CROSSOVER Session)  
Friday, January 17, 2020  
2:45 – 4:15 p.m.  
Daniela Burg, Esq., Community Association Underwriters of America, Newtown, PA  
David C. Swedelson, Esq.*, SwedelsonGottlieb, Los Angeles, CA

Can an Association Effectively Regulate and Deter Incivility?  
Saturday, January 18, 2020  
9 – 10:15 a.m.  
Donna DiMaggio Berger, Esq.*, Becker, Fort Lauderdale, FL  
Kenneth S. Direktor, Esq.*, Becker, Fort Lauderdale, FL

Developer Transition and Identifying Defects: Perspectives from Community Association and Construction Defect Counsel  
Saturday, January 18, 2020  
9 – 10:15 a.m.  
Phillip E. Joseph, Esq., Ball Janik, LLP, Portland, OR  
Ed Ronsman, Esq., McCabe & Ronsman, Ponte Vedra Beach, FL

HOA Election Trends: Does Increasing Government Regulation Protect or Harm?  
Saturday, January 18, 2020  
9 – 10:15 a.m.  
Christina M. Baine DeJardin, Esq., Delphi Law Group, LLP, Carlsbad, CA  
Melissa B. Ward, Esq., Hughes Gill Cochrane Tinetti, Walnut Creek, CA

Legal and Insurance Strategies for Mitigating Risks Associated with Assessment Collection and Covenant/Rule Enforcement  
Saturday, January 18, 2020  
10:30 – 11:45 a.m.  
Brian Friel, CIRMS, Smith Insurance Associates, Inc., Spring House, PA  
Edward Hoffman, Jr., Esq., Barrow Hoffman, Warminster, PA  
Brian D. Moreno, Esq.*, SwedelsonGottlieb, Los Angeles, CA

Navigating the Collection Timeline in View of the FDCPA, Bankruptcy Code, and State Law Requirements  
Saturday, January 18, 2020  
10:30 – 11:45 a.m.  
Clinton F. Brown, Esq., Roberts Markel Weinberg Butler Hailey PC, Houston, TX  
Marc D. Markel, Esq.*, Roberts Markel Weinberg Butler Hailey PC, Houston, TX

*CCAL fellow