

Oct. 21, 2011
Long Beach, CA



CAI Legal Forum

CALIFORNIA COMMUNITIES



A one-day event for California community managers, association board members and other homeowners from Community Associations Institute—the leader in community association education, advocacy and professional development.

Critical updates on important legal requirements that impact how you work.

Essential information on key legal developments that impact where you live.

*Hosted by CAI's Eight California Chapters and
CAI's California Legislative Action Committee*


community
ASSOCIATIONS INSTITUTE

CAI Legal Forum: California Communities

COMMUNITY ASSOCIATIONS INSTITUTE (CAI), the worldwide leader in community association education, advocacy and professional development, invites you to a special, one-day event on key legal topics that affect every common-interest community in California.

With almost 40 years of industry experience and a member network of homeowners, managers, attorneys and other business partners greater than 30,000 strong, CAI is in a unique position to deliver both a local focus and a global perspective on the issues that shape community association governance and operations.

The CAI Legal Forum offers two education programs—one for community managers and one for board members and other homeowner leaders. Sessions are presented by expert panels, including government officials, seasoned management professionals and members of CAI's prestigious College of Community Association Lawyers (CCAL), a professional organization that represents the very best attorneys in the industry.

Anyone who lives in, works for or provides services to a California community association will leave the event more informed, more engaged and better able to contribute to a successful community.

Win an iPad!

Register by Oct. 3, and you are automatically entered in a drawing to win an iPad.



Fast Facts



Event

CAI Legal Forum: California Communities

Date

Oct. 21, 2011

Location

The Queen Mary
1126 Queens Highway, Long Beach, CA 90802
(562) 435-3511

Rooms available at CAI rate starting at \$99 (plus taxes). Reservation deadline is Oct. 1. Call (877) 342-0742 for reservations.

Cost

CAI Members

\$119 | Register by Oct. 3 (\$94 per 3rd and additional registrant from same association or company)

\$139 | Register after Oct. 3 (\$114 per 3rd and additional registrant from same association or company)

Nonmembers

\$169 | Register by Oct. 3

\$189 | Register after Oct. 3

Registration

Complete the attached registration form or register online today at www.caionline.org/events/CALaw

Information

For more information about the event, visit www.caionline.org/events/CALaw or call CAI Member Services at (888) 224-4321 (M-F, 9-6:30 ET).

Event Schedule

8:00-9:00 a.m.	Registration
9:00-10:30 a.m.	Concurrent Sessions
10:45 a.m.-12:15 p.m.	Concurrent Sessions
12:30-1:45 p.m.	Luncheon and Keynote Presentation
2:00-3:00 p.m.	Concurrent Sessions
3:15-4:15 p.m.	Concurrent Sessions
4:30-5:45 p.m.	Ask the Attorneys
6:00-7:30 p.m.	Networking Reception

Event Sponsors

Richardson Harman Ober PC
Beaumont Gitlin Tashjian
Verizon



Community Manager and Homeowner EDUCATION PROGRAM

Control vs. Review: Successful Management of Architectural Standards

Not just another re-hashing of case law, this energetic session addresses managing architectural standards in ways that will meet the intent of governing documents, enhance community values through uniform enforcement of architectural guide-

lines and foster positive community relations through reasonable interpretation and enforcement of restrictions. Subjective vs. objective practices will be investigated.

Lisa Esposito, Massingham & Associates and Jennifer Jacobsen, ESQ., Baydaline & Jacobsen LLP

Keynote Speaker Steve Ford

Inside the White House and Hollywood— Getting to the Top with Character

Steve Ford's unique perspective as an accomplished actor and the son of former President Gerald Ford and Betty Ford encompasses a broad range of fascinating subjects, including being 18 years old and having 10 Secret Service agents as constant companions, his father's leadership in taking over the reins of the presidency following the resignation of Richard Nixon, two assassination attempts on his father's life and his mother's bouts with alcoholism and breast cancer.

Ford's keynote address shares the tools of his success in Hollywood, as well as those of his parents. His presentation focuses on such issues as leadership, overcoming adversity, the importance of family, living with values and character, setting and juggling priorities, and making the right choices in life.

SB 800: "The Builder Fix It Law"—Is It Working?

This timely and informative session takes the board member, homeowner and manager through the entire SB 800 process, from the definition of a construction defect to the component warranties and, ultimately, the repair protocol.

Adrian Adams, ESQ., Adams Kessler PLC and Charles Fenton, ESQ., Fenton Grant Mayfield Kaneda & Litt LLP

Federal Mortgage Law Updates

This session provides essential information about pending changes in mortgage regulations, including updates on the Federal Housing Administration, the Federal Housing Finance Agency, Qualifying Residential Mortgage, Qualified Mortgage and other government programs.

Scott Canady, Community Associations Institute



Community Manager EDUCATION PROGRAM



Communications in the Social Media Age

Effective communication is one of the most important aspects of successful community management. Throwing social media tools into the messaging mix can either foster good communication or exacerbate bad communication. This session explains how to optimize your association's messaging.

Lori Albert, CCAM, Albert Management Corp. and James R. McCormick Jr., ESQ., Peters & Freedman LLP

Manager Legal Musts from A to Z

Managers and management companies are the day-to-day administrators of their associations, carrying out board directives and implementing legal requirements. From "A" (annual meetings) to "Z" (zero delinquencies), this fast-paced, interactive session confirms everything you're doing right and helps you do even better.

Sandra L. Gottlieb, ESQ.,* Swedelson & Gottlieb and Margaret "Gen" Wangler, ESQ., Fiore Racobs & Powers

Don't Practice Law Without a License: What a Manager Can Do Without a Lawyer

What is considered "practicing law" in California? Are there gray areas? This session explores when it's safe not to use a lawyer and when using a lawyer is a must. It also looks at the managers' roles and the lawyers' ethical and professional responsibilities.

Richard P. Neuland, ESQ.,* Neuland & Whitney; Janet L.S. Powers, ESQ.,* Fiore Racobs & Powers and Steven S. Weil, ESQ.,* Berding | Weil

First Look: The New Common Interest Development Act

On January 1, 2013, the Davis-Stirling Common Interest Development Act will be completely different—in a new location in the civil code, with new numbering and many revised sections. The culmination of many years of work by the California Law Revision Commission (with major input from CAI), this session gives you a first look at the new law.

Darren Bevan, ESQ., Baydaline & Jacobsen LLP and Kelly G. Richardson, ESQ.,* Richardson Harman Ober PC

Continuing Education Units (CEUs)

CEUs for professional certifications are awarded for attendance at the CAI Legal Forum: California Communities. Attendance also fulfills continuing education requirements for PCAM and LSM redesignations. Visit www.caionline.org/education for details.

Homeowner EDUCATION PROGRAM

Ask the Attorneys

Get your questions answered by some of the very best attorneys in the industry. This session offers you the opportunity to ask a panel of experts about your community association legal issues.

Networking Reception

Get to know your California community. In addition to a full program of education sessions, the CAI Legal Forum ends with a networking reception to make contacts and build resources to further support your community.

Green Communities: Governing in the Age of Environmental Legislation

This session examines how environmental legislation has impacted the way boards and managers enforce their governing documents. It also explores ways that communities can be proactive in anticipating issues presented by environmental laws.

Jeffrey A. Beaumont, ESQ., Beaumont Gitlin Tashjian
and Matt D. Ober, ESQ.,* Richardson Harman Ober PC

Introduction to Community Association Law

A basic discussion for volunteers and managers new to California or to the community association industry, this session gives an overview of legal principles that govern

routine association functions and operation.

Dennis M. Burke, ESQ., and Peter E. Racobs, ESQ., Fiore Racobs & Powers

The Board Members' Guide to Small Claims

As a community association volunteer leader in today's world of delinquencies and unpaid assessments, you've probably turned to small claims court for resolution. This session discusses the benefits of small claims court actions and provides instruction on preparing for the court hearing. You won't want to miss these practical tips.

Dawn Braddy, CCAM, CMCA, N.N. Jaeschke Inc.; Kimberly Lilley, CIRMS, Berg Insurance Agency
and James R. McCormick Jr., ESQ., Peters & Freedman LLP

Conflict and Mediation: Avoidance and Preparation

What most commonly leads to clashes? How do you turn things around and restore order before a lawsuit is filed? Mediation is becoming increasingly common as a first choice for dispute resolution. This "nuts and bolts" session discusses the role of mediation in resolving conflicts in communities.

Beth Grimm, ESQ.,* Law Offices of Beth Grimm and Jim Lingl, ESQ.,* Lingl ADRS



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*CCAL member

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Registration

CAI LEGAL FORUM: CALIFORNIA COMMUNITIES

NAME _____

NICKNAME FOR BADGE _____

TITLE _____

FIRM/ASSN _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

PHONE _____ E-MAIL _____

Please check if this is new contact information.

Please check if you have special needs/food allergies. **Attach a written description.**

Please also register these associates from my company/association:

NAME _____ NAME _____

NICKNAME FOR BADGE _____ NICKNAME FOR BADGE _____

TITLE _____ TITLE _____

E-MAIL _____ E-MAIL _____

NAME _____ NAME _____

NICKNAME FOR BADGE _____ NICKNAME FOR BADGE _____

TITLE _____ TITLE _____

E-MAIL _____ E-MAIL _____

Postmarked by October 3, 2011

Member \$119 x _____ = \$ _____

Non-Member \$169 x _____ = \$ _____

Postmarked after October 3, 2011

Member \$139 x _____ = \$ _____

Non-Member \$189 x _____ = \$ _____

For members only: If you are registering three or more individuals from the same company or association, the third and subsequent registrants may deduct \$25 each. – \$ _____

TOTAL \$ _____

Number of persons registered _____

PAYMENT METHOD

CHECK PAYABLE TO CAI VISA MASTERCARD AMERICAN EXPRESS DISCOVER

NAME ON CARD _____ SIGNATURE _____

BILLING ADDRESS _____

CITY/STATE/ZIP+4 _____

CARD NUMBER _____ EXP. DATE _____

TO REGISTER

ONLINE www.caionline.org/events/CALaw (credit cards only)

CALL (888) 224-4321 or (703) 548-8600 (M–F, 9–6:30 ET, credit cards only)

MAIL CAI, P.O. Box 34793, Alexandria, VA 22334-0793

FAX (240) 524-2424 (credit cards only)

Cancellation Policy: Full refunds will be issued if written cancellation is received at CAI by September 16, 2011. Cancellations received September 17–30, 2011, are subject to a 50 percent administrative fee. Registration fees are not refundable after September 30, 2011. Fax cancellations to CAI at (703) 479-1026 or e-mail to caiservices@caionline.org. Substitutions may be made by phone or e-mail until October 28, 2010. After this date, all changes must be made on-site.